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## 全民健保成人預防保健服務對於

## 疾病早期治療及降低全死因死亡的效果分析

The effectiveness of Adult Preventive Care Service under National Health Insurance on early disease treatment and reduction of all－cause mortality

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#### Abstract


## Introduction :

Chronic diseases prevention became more important in the first decades of the 20th century, which stimulated the implementation of screening programs. The National Health Insurance (NHI) reimbursed the adult preventive care service package for beneficiaries aged 40 and older in Taiwan since 1996. About one-third of its target population utilized this service periodically. However, there has been little evidence for the effectiveness of the service, particular in clinical outcomes.

## Purpose :

The purpose of this study is to assess effectiveness of the adult preventive service on early treatment of chronic disease and the reduction of mortality.

## Material and methods

A total of 32,039 subjects aged $40-100$ years by the year 2000 were identified from the representative 200,000-person sample in the reimbursement database of the National Health Insurance in Taiwan. Uptakes of preventive service during 1998-2000 were retrieved, and subjects were followed from Jan 1, 2001 to Dec 31, 2007, information about ambulatory visits and inpatient care during this period was also collected.

Multiple logistic regression and Cox proportional hazard regression were applied to estimate the odds ratio and hazard ratio on newly treated
hypertension, diabetes, hyperlipidemia and all-cause mortality for those who ever utilize the service. Extended Cox model with counting process was implemented to treat the time-dependent covariate and assess the effectiveness of each uptake.

## Results :

There were 16,080 male (50.2\%) and 15,959 female(49.8\%) in the study population and the average age of each group were $55.6 \pm 11.9$ years and $56.0 \pm$ 11.9 years. During the seven years follow-up, $32.1 \%, 9.1 \%$ and $14.5 \%$ of each defined cohort developed newly treated hypertension, diabetes and hyperlipidemia.

The hazard ratios (HR) of each uptake on newly treated hypertension within one year were 1.80(95\% confidence interval, CI: 1.64-1.97), 1.67(95\%CI: 1.50-1.85) and 1.56 (95\%CI: 1.43-1.72) among subjects aged 40-54, 55-64 and 65-100. For newly treated diabetes, the hazard ratios were 1.59(95\%CI: 1.19-2.13), 2.21(95\%CI: 1.87-2.61) and $1.76(95 \%$ CI: $1.50-2.05)$ among subjects aged 40-54, 55-64 and 65-100. For newly treated hyperlipidemia, the hazard ratios were 3.97(95\%CI: 3.59-4.38), 3.21(2.85-3.63) and 2.82(95\%CI: 2.49-3.20) among subjects aged 40-54, 55-64 and 65-100. All of these estimates were statistically significant ( $p<0.001$ ).

The hazard ratio of each uptake on all-cause mortality within one and within seven years were statistically significant only among subjects aged 65-100 (HR: 0.74, 95\%CI: 0.67-0.84; HR: 0.80, 95\% CI: 0.72-0.89, p<0.001).

## Conclusion :

This study provides strong evidence for impact of adult preventive care service on major health outcomes. The results indicated the effectiveness of the service on early treatment of hypertension, diabetes and hyperlipidemia, and finally, reduction of all-cause mortality, especially in subjects aged 65-100.

Keywords : adult preventive care service, periodic health examination

## 中文摘要

## 背景：

疾病預防的觀念自二十世紀初期開始蓬勃發展，同時也促成了各類型週期性健康檢查計畫的實行。我國全民健康保險自從民國85年開始全面支付成人預防保健服務，服務内容包含生活型態及病史調查，物理檢查及實驗室檢查，其檢查項目涵蓋大部分我國國民主要死因的疾病篩檢，每年約有三成民眾接受此項服務。然而至今少有足夠之證據和文獻有效的評估成人預防保健服務的效用，尤其是在臨床上結果的分析。

## 目的 ：

本研究的目的在探討對於高血壓，糖尿病及高血脂疾病病程，接受成人預防保健服務可以達成早期治療和降低全死因死亡率的效果。

## 材料與方法：

本研究為回溯性世代研究，採用具有全國代表性的全民健康保險研究資料庫 20萬人抽樣歸人檔進行次級資料分析，研究材料採用抽樣歸人檔資料中第一及第二組資料，以民國 89 年為基準，擷取年齢 40 到 100 歲的保險對象做為追蹤世代，追蹤時間自民國90年1月1日至96年12月31日。由次級資料庫中擷取目標族群於 87 至 89 年間接受預防保健服務的資料，及其追蹤期間所有門，住，急診及治療記錄。

本研究使用 multiple logistic regression 及 Cox proportional hazard regression 分析曾接受此項服務對於新發生高血壓，糖尿病，高血脂治療及全死因死亡事件的勝算比（odds ratio）及風險比（hazard ratio），本研究亦採用時間相依 Cox 模型進行分析。

## 結果：

本研究世代樣本共包含 16，080 位男性（50．2\％）及 15，959 位女性（49．8\％），平均年齢分別是 $55.6 \pm 11.9$ 歲和 $56.0 \pm 11.9$ 歲。在 7 年追蹤期間，原先沒有高血壓，糖尿病及高血脂的族群，各有 $32.1 \%, 9.1 \%$ 和 $14.5 \%$ 的比例發生目標疾病的治療。研究結果發現，每次接受成人預防保健服務後 1 年，在 40－54 歲，55－64 歲和 65－100 歲的族群，其發生高血壓治療之風險比（hazard ratio）為 1．80（95\％ confidence interval，CI：1．64－1．97），1．67（95\％CI：1．50－1．85）和 1.56 （95\％CI： 1．43－1．72）；發生糖尿病治療的風險比為1．59（95\％CI：1．19－2．13），2．21（95\％CI： 1．87－2．61）和1．76（95\％CI：1．50－2．05）没生高血脂治療的風險比則是 3.97 （ $95 \% \mathrm{CI}$ ： 3．59－4．38），3．21（2．85－3．63）和2．82（95\％CI：2．49－3．20）：這些估計值都具統計上顯著意義（ $p<0.001$ ）。

每次接受成人預防保健服務後 1 年内及 7 年内其發生全死因死亡的風險比僅在 65 至 100 歲的族群達到統計上顯著（ $\mathrm{p}<0.001$ ），其風險比分別 0．74（95\％CI： $0.67-0.84$ ）及 0.80 （ $95 \%$ CI： $0.72-0.89$ ）。

## 結論：

本研究有效證實成人預防保健服務對於健康結果的影響。研究結果顯示使用成人預防保健服務，對於高血壓，糖尿病和高血脂三種影響國人健康的主要慢性病，能達到早期治療的效果，且在 65 至 100 歲的族群，有降低全死因死亡風險的保護效果。

關鍵詞：成人預防保健服務，週期性健康檢查

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## Chapter 1. Introduction

### 1.1 Background

Disease prevention became more prominent in the first decades of the 20th century, which stimulated the growth of clinical preventive medicine as a professional discipline, and the implementation of screening programs. While considerable attentions had been paid in the past to benefits of periodic health examination (PHE), the results were inconclusive and opinions regarding PHE were conflicting.

Application of health examination is increasing in many domains and for different purposes today, the most well-known is the role of secondary prevention, but the precise origin of health examination could be traced back to the middle of the nineteenth century $[1,2]$.

In the early 1900s, incentives for assessing and enhancing individuals' health through PHE were financial and economical. In private corporate industry, PHE was applied to insure the health of workers, and could contribute to productivity or morale; similarly, the life insurance industry used medical histories and scheduled physical exams for risk stratification. Physical exams were also utilized in school attending, military forces enrollment and gaining employment for similar objects.

Regarding medical history, Dobell (1861) advocated PHE as a way to identify earliest evasive periods of defect in the physiological state, Gould (1900) claimed that PHE was a method for gaining scientific knowledge of the early natural history of disease, after that, National Tuberculosis Association promoted PHE as a tool for early diagnosis of disease. In 1918, PHE was also advocated for early detection of cancer and hoped that would increase the probability of cure. The guiding concerns of early proponents were scientific and humanitarian, and PHE was meant to advance knowledge and prevent diseases that had yet to be fully understood or effectively treated.

Even the American Medical Association (AMA) had advocated" annual physical examination" and the rise of preventive medicine in 1920s, PHE did not become popular and enthusiastic during 1930s and the Great Depression. PHE regained attention in the mid-1940s with the development of medical technology. The term "Multiphasic health screening (MHC)" represented a mass screening, which involved physicians only minimally and was done by using technology that could be applied economically and efficiently. In 1950s, clinics devoted to executive physical examinations, and PHE became prominent administrative concerns in prepaid health care, the most influential experience was that of the Kaiser Permanente Health Plan in the San Francisco area. The PHE thus came to serve the purposes of satisfying patient demand for health care and improving the efficiency of the health care delivery system.

The emergence of evidence-based medicine in the 1960s raised serious
questions concerning the value of PHE , and this trend provoked several large randomized controlled trials, including multiphasic screening trial at Kaiser (1964) and South-East London screening trail in the U.K. (1967), each had more than 6 years follow-up. Both two studies were costly and demonstrated minimal improvement in clinical outcomes. These frustrated results challenged the employment of PHE, and ultimately influenced British public policy against multiphasic screening at that time.

The preventive services moved toward individualized in the 1970s. PHE evolved into visits with the primary emphasis of evaluation and offering preventive health services based on patients' age, gender and risk status for recognizable and treatable conditions. Frame and Carlson (1975) evaluated the impact of screening measures on altering disease progression and outcomes with regard to 36 major medical conditions. After that, Canadian Task Force (CTF) and U.S. Preventive Services Task Force (USPSTF) began to assess specific preventive cares and their clinical impact in several medical conditions. These efforts endorsed the evidence-based approaching of PHE in later decades [3].

Through these historical changes, Han (1997) provided an extensive and objective summary in historical changes of PHE, he proposed eight objectives of it, listed as follows: (a) the goal of early disease detection and the reduction of morbidity and mortality, (b) scientific knowledge, (c) economic savings, (d) professional empowerment, (e) physician-patient relationship, (f) data collection, (g) satisfaction of patient demand, (h) administrative efficiency. While most
available evidence contributed to the first and third objectives, other objectives are equally important [2].

Although available evidence only endorsed some preventive services among asymptomatic subjects, PHE still had its place in many public health domains. With the growing of geriatric population and prevalence of chronic disorders, many efforts were made, some preventive services such as annual health examination were applied, which included physical exams, screenings of essential disorders, health promotion, immunization or reminder system differently.

In the U.S., Medicare provided coverage for annual preventive visits and some preventive services in elderly. "Medicare demonstration project" was launched in the 1990s, several trials regarding Medicare preventive services package were conducted. In Japan, the project of "Health services for the elderly" was launched since 1983. Nakanishi et al. (1995, 1996) conducted surveys to assess the efficacy and cost-effectiveness of policy on health care for the elderly, these studies reported some benefits of PHE [4].

In Taiwan, the preventive services were included in the National Health Insurance (NHI) Program. NHI Program was implemented since 1995, which was a comprehensive, unified, universal health insurance program for all citizens of Taiwan. The coverage rate achieved $96 \%$ since 1996, and the government made some preventive services free for gender, children, adults aged 40-year-old and older, these services included screening of child's development, prenatal
check-up, screening for some cancer and periodic health examination for adults and elderly residents.

### 1.2 Specific objectives

The purpose of this study is to demonstrate effectiveness of the adult preventive service on chronic disease treatment and the reduction of mortality.

## Chapter 2. Literature review

### 2.1 Randomized controlled trials for effectiveness of PHE

Kaiser Multiphasic Health Check-up(MHC) Study was a large trial included 10,713 subjects aged $35-54$ years in 1964, Study group was encouraged to undergo an annual MHC, control group received usual care. In this study, the MHC consisted of a series of laboratory and radiologic tests, self-report history, and follow up physical exam by an internist. Exams included electrocardiogram (ECG), measurement of blood pressure, anthropometry, chest X-rays, mammography, visual acuity, tonometry, audiometry, spirometry, urine test and serum chemistry panel. The report of MHC would be sent to the patient's regular physician. Outcomes assessed included self-reported disability, costs, and mortality. Mortality outcomes were followed up to 16 years. Collen (1973) and Friedman (1986) published the results of Kaiser MHC study [3, 5-10], main results revealed that study group experienced a significant $30 \%$ reduction in deaths from pre- specified "potentially postponable" causes, largely associated with lower death rates from colorectal cancer and hypertension. This reduction was most pronounced in the early years of the study. The major limitations of this study included self-administrated questionnaire, potential inadequate adjustment for confounders, such as baseline differences, interactions with other health care systems or services. Study design and results were summarized in Table 2-1.

The South - East London screening study group (1967) performed a large randomized controlled trial (RCT), which enrolled 7,229 community dwelling persons in South London who attended two large group practices. Study group received a general practice-based screening service for persons aged 40-64 and followed up for nine years. Main outcomes were disease detection, habitual changes, self- reported major disability, hospitalization and mortality rate. Screening consisted of symptoms questionnaire, physical examination, anthropometry, laboratory tests and image studies, study design and results were summarized in Table 2-2. Results were passed to the general practitioners for advanced management. Nine years after the initial screening, no significant differences were found between the two groups in any of the outcome measures. The major limitations were similar to Kaiser MHC study, especially for potential inadequate adjustment for confounders, for example, subjects may exposed to other health services, and undetermined durable effects of PHE many years later. These two large RCTs had highlighted the major restriction in this kind of study design, that is, the assumption of comparability between groups was difficult to fulfill in long-term follow-ups. Besides, the approach of blindness was limited in these RCTs [11].

Imperial Cancer Research Fund OXCHECK Study Group (1989) conducted a RCT in five urban and suburban general practices in Bedfordshire, England. This RCT was designed to assess the effectiveness of health checks delivered by nurses in primary care, and outcomes were changes of risk factors for cardio-
vascular disease and cancer. Over 4,500 subjects aged 35-64 years were enrolled, study group received dietary and behavioral assessment, health check-up, laboratory and image study in year one, both study and control group underwent terminal health check-ups in year four. Study design and results were summarized in Table 2-3. Main outcomes included serum cholesterol, blood pressure, adiposity and proportion of morbidity. Results indicated that health check-up could reduce risk dietary habits, and lower the cholesterol. In this study, intention-to-treat analysis was applied [12, 13].

Four studies were conducted regarding effectiveness of Medicare demonstration project during 1989-93, two attributed to one series study. All of them were RCTs, which consisted of different services, the basic components were preventive service package, health promotion and counseling. Medicare enrolled participants aged 65 or older. Study designs and results were discussed as follows and summarized in Table 2-4 [14-17].

Morrissey et al. (1995) assessed the impact of reimbursement for Medicare preventive service package, in which subjects received annual preventive check-up and health promotion visits. Reminding system, office setting and charting form were supported in primary care. 1,914 elderly subjects were included, and followed 2 years. Main outcomes included performance of immunization and screenings, costs, hospitalization and self-administrated health related quality of life (HR-QOL). This study found that Medicare preventive service package could enhance performance dramatically, and had
minimal increasing in HR-QOL.

Burton et al. (1995) conducted two studies regarding demonstration project, the first study enrolled 4,295 community-dwelling Medicare recipients. Study group underwent annual preventive visit, which consisted of preventive care and health risk counseling. In preventive care, physical examination, blood pressure, functional status, depression and incontinence tests, anthropometry, immunization and laboratory tests were used. Costs, ambulatory visits and hospitalization were set as outcomes. The results demonstrated that preventive package may reduce use of ambulatory visits without cost impact. Mixed model was implemented in this study, the author wanted to assess the directions and significance of impacts on outcomes. Burton followed another two years after prior endpoint, there was no advanced intervention. He applied Quality of Well-Being score (QWB) and assessed the risk attitude and lifestyle, performance of health care provider and costs were also evaluated. Significant differences were only found on performance of Papanicolaou smear and stool occult blood. The author concluded that benefits demonstrated in first two years regarding costs and health status couldn't be sustained.

Patrick et al. (1999) conducted another study in Seattle, 2,558 subjects were included and followed for two years. The Service package consisted of health risk assessment, a health promotion visit, disease prevention visit, counseling on exercise and diet with educational classes. Study outcomes contained immunization (influenza vaccine), changes of health habits and attitudes, weight
status, mortality and health status (QWB). In line with previous studies, significant differences could be found in immunization and change in exercise habit. In research of Medicare demonstration project, it was not clear whether the improvement of a part or all of intervention.

Theobald et al. (1998) used registry database to explore impacts of PHE on mortality outcomes. The study enrolled over 30,000 Stockholm residents in Sweden, who aged 18-65 years and were randomized to 12 subgroups according to age and health need. Study group was invited to receive general health examination with a referral and follow-up system (Table 2-5). Outcomes included all cause and specific cause mortality 20 years later and were obtained from national death registry. The results were inconclusive and could not support the effectiveness of PHE. This study had similar limitations of other large RCTs discussed above [18].

Another interesting study was conducted by Fletcher et al. (1977), he implemented multiphasic screening and try to demonstrate its benefit on early detection of important medical problems. Only 112 subjects who aged 45-60 years were enrolled (Table 2-5). As a matter of course, immediate effect of MHC brought on significant finding in study group, however, early management of disorder may be more suitable as an outcome than early diagnosis of that [19].

### 2.2 Observational studies for effectiveness of PHE

Most of studies conducted since 1900 have an observational design, which may attributed to the fact that randomized trials of PHE are by nature large and very expensive. Here we reviewed six observational studies regarding effectiveness of PHE, the study designs and detail results were summarized in Table 2-6.

Hama et al. (2001) reported a retrospective study which analyzed 240 subjects, the study group had received pre-assignment health check-up in the last year. Contents of health check-up including physical examination, laboratory tests, and image studies. Outcomes included disease detection, change of blood pressure, serum cholesterol and adiposity. The results showed fewer hyperlipidemia and hypertension among study group. The author applied logistic regression and proposed pre-assignment medical examination may contribute to predicting the health status. We should interpret this conclusion cautiously, due to limitation of observational study, that is, lessen inferences that can be drawn from their results [20].

Another retrospective study came from occupational field, Burton et al. (2002) assessed the effect of executive physical examination in Bank One medical database. 1,773 subjects aged 40 or older were selected. Study group underwent at least one physical examination during past six years. Outcomes were costs from medical claims and days of disability three years later. The results revealed more costs and less disability were found among study group.

This study had other limitations not mentioned above, such as baseline differences were not described, only age and sex were adjusted in statistics. Besides, this result could not be applied in general population [21].

Chiou et al. (2002) reported an excellent finding regarding PHE in Taiwan. This retrospective cohort study enrolled 1,193 elderly subjects resided in Kaohsiung City randomly. The study initiated in 1993, subjects received baseline interviews and were provided of free annual physical examination. The physical examination consisted of similar items in adult preventive service, image study was also provided. The author used extended Cox regression model and adjusted covariates such as age, gender, education, co-morbidity status and living area. The relative risk (RR) of mortality for each annual health examination service was $0.71(P=0.136)$. This result could only generalize to urban elderly population. Although this finding came from observational study, and we didn't know by what component the PHE contributing to outcome, we still could conclude cautiously, that is, lower risk of mortality did have positive relationship of utilization of PHE [22].

In the field of cross-sectional studies, Nakanishi et al. (1995) evaluated the correlation between the use of preventive health services under the Japanese Health Services for the Elderly Act and the demands for in-patient and outpatient care by insured residents aged 40 or older who were covered by the National Health Insurance. The author used claim data of 9 cities located in northern part of Osaka in 1993. Results showed positive correlation between
utilization rate of PHE and out-patient utilization ( $r=0.664, p=0.026$ ), and inverse correlation of total medical costs ( $r=-0.779, p=0.07$ ) and in-patient utilization $(r=-0.89, p=0.001)$. This study reported correlation coefficient only on population level [23, 24].

Finkelstein et al. (2002) investigated the correlation between receiving PHE and receiving some preventive services. 19,600 female subjects from each household received in-depth interviews and collected data of socioeconomic status, education level, living area and utilization of health care. Individual information of receiving Papanicolaou smear, mammography, bone mineral density and cholesterol screening was retrieved from administrative data. The results indicated two messages, first was that having an annual health check-up was associated with age, income, education level and living area, the other message was the positive correlation between receiving PHE and Papanicolaou smear (OR: 6.7, 95\%CI: 4.6-9.7), mammography (OR: 3.7, 95\%CI: 2.3-5.9), bone mineral density(BMD) (OR: 3.7, 95\%CI: 1.3-10.5) , cholesterol screening (OR: 3.0, 95\%CI: 2.0-4.5) [25].

Somkin et al. (2004) conducted similar study and included 463 women. The results showed that subjects who having check-up in last 12 months was associated with utilization of Papanicolaou smear(OR: 2.28, 95\%CI: 1.68-3.0) and mammography(OR: 4.38, 95\% CI: 2.95-6.5) [26].

### 2.3 Systematic review for effectiveness of PHE

The Agency for Healthcare Research and Quality (AHRQ) conducted technology assessment and want to establish evidence regarding effectiveness of PHE in 2006, Boulware et al. (2006) developed conceptual framework and classified outcomes into five groups, list as follows: (a)patient attitudes, such as trust, satisfaction, or worry, (b)behavioral change, such as smoking, risk diet and lifestyle, (c)clinical outcomes, such as morbidity, mortality, early detection of disorder, (d)resources use and costs, such as hospitalization and out-patient utilization, (e)public health domain. This concept did enhance the process of literature review and study design. As review above, different definition and contents of PHE did cause difficulty in the process of review. Finally, 50 articles represented 33 studies were enrolled, they also established tool for quality evaluation. The best available evidence assessing benefits or harms of PHE consisted of 21 studies published from 1973 to 2004. In these studies, the author concluded that PHE had a consistently beneficial association only with patient receipt of Papanicolaou smears, cholesterol screening, and fecal occult blood testing. Limitations of this study included heterogeneous definitions of PHE and some trials were performed before USPSTF guidelines. PHE effects on mortality, resources utilization were inconclusive [3, 4]. Since most of the PHE studies were inconclusive, we can't contradict the effectiveness of PHE.

### 2.4 Summary of the effectiveness of PHE

In the past several decades, many efforts were done to assess the effectiveness and impacts of PHE, even historical changes brought about different objectives of it. RCTs provide the only study design capable of minimizing bias due to unmeasured confounding. However, it is difficult to follow long-term outcomes in RCTs. In Kaiser and South London RCTs, no significant positive effect was available, which may attribute to uselessness of PHE or potential inadequate adjustment of confounders. In studies of Medicare demonstration project, the benefits of the preventive service package were inconclusive and may not be sustained, these studies had similar limitations.

Despite of these frustrating results, some observational studies provided prominent evidence of association between PHE and benefits, like studies of Nakanishi and Chiou. Through these observational studies, we could obtain less inference of causality, and we didn't know by what component PHE contributing to outcome. As summarized above, retrospective cohort study was considered more suitable in PHE outcome evaluation, we can obtain detailed information of demographic, educational level, socioeconomic status and health care behavior.

Little research had been done on the effect of early disease detection and early intervention, which were primary purpose of screening.

### 2.5 Factors related to PHE utilization

In recent years, we have found mounting evidence of the influenced factors regarding health service utilization of preventive service. Health belief model and behavior model were the most frequently applied. Belcher (1990) conducted RCT in 1,224 male outpatients, this study indicated that only physician and clinic-oriented health promotion could keep patient's preventive activities [27]. Ho (1997) proposed some factors which may influence the use of adult preventive service, including married, having heard of this service, subjects without regular medical provider, sedentary lifestyle and taking vitamin pills habitually [28]. Another research conducted by Yang (2001) also evaluate the factors of utilization, this study indicated some significant factors, including low-income, low education/level, without habits of cigarette and betel nuts use, having heard of this service [29].

In the same field, Hung (2004) demonstrated the correlation between chronic diseases and utilization of preventive service, including hypertension, heart disorder, pulmonary disorder and cancer, etc [30].

Living alone, well family support, belief of the service, and resident place were also mentioned in other observational studies (Lin, 2005; Cherrington, 2007; Tsai, 2007) [31-33].

In summary, consistent results supported that age, gender, socioeconomic status, morbidity and regular visit, attitude and belief toward the service, do have a correlation of PHE utilization.

### 2.6 Adult preventive care service program in Taiwan

The Bureau of National Health Insurance in Taiwan initiated the adult preventive care services since April 1996, which also named health examination or check-up for adults. This service is free for adults aged 40 and older and consists of two visits with laboratory tests and health care providers to assess subjects' overall health and risk factors, a referral system was also provided.

Contents of the adult preventive care list as follows: (a) records of selfreported medical history, dietary habits and lifestyle, (b) physical examination, including anthropometry, blood pressure, visual acuity, hearing function test, oral hygiene, (c) laboratory tests, included complete blood count, urine analysis, serum chemistry panels (plasma sugar, liver, renal and lipid profile), (d) Counseling for morbidity, risk behavior and psychological support. This service package provided two times of visit, first visit was for collection of data and for retrieving report and counseling in secondary visit. The NHI reimbursed this service package every three year for adults aged between 40 and 65, and annually, for 65 and above. In general, the adult preventive care service was similar to Medicare preventive services package, and was some form of opportunistic screening. Tsai (2007) analyzed the utilization of this preventive service under NHI, the utilization rate was $31.6 \%$ in 1999, and reached $35.4 \%$ in 2005 [33].

Although some items in adult preventive care service, such as blood routine, urine analysis, albumin, liver and renal profile, and its frequency were not
recommended according to guide of clinical preventive services published by USPSTF, there is no empirical evidence regarding Chinese ethnicity to omit them.

In Taiwan, a growing number of research regarding the adult preventive service are now available, most of current studies focused on the satisfaction survey, influenced factors of utilization and descriptive results of morbidity. Yang (2001) described the distribution of abnormal finding on 572 subjects. Tsai (2007) applied bivariate analysis between newly diagnosed diseases and covariates on 10,141 subjects, these results were outlines in table 2-7. However, there have been few attempts to estimate the effectiveness of the service, particular in clinical outcomes.

### 2.7 Hypothesis proposed

Participants in NHI who had received or attended at the adult preventive care service would obtain more effectiveness than those didn't receive or attend at the service in following aspects:
(a) Recent effect : Achieving earlier management of chronic disease.
(Hypertension, Diabetes, and Hyperlipidemia).
(b) Long-term effect : Lower risk of mortality.

Table 2-1. Literature review of RCTs - Kaiser MHC study

| Author (Publication, year) | Study Design | Subjects | Intervention | Outcome/ Statistic | Result | Limitation |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Collen <br> (Prev med,1973) | Randomized control trial | Source population : <br> 46,000 Kaiser Foundation Health Plan members served by the Oakland \& San Francisco facilities. Inclusion criteria : <br> Age 35-54 at entry (birth year 1910-1929), at least 2 yrs attended at the plan <br> Exclusion criteria : <br> 1. Subjects selected had moved far from the MHC clinics <br> 2. Few uncovered identification errors <br> Sample size <br> Int.(5156) <br> Ctrl(5557) | Intervention : <br> Annual multiphasic health checkup (MHC) <br> 1. History / Symptoms <br> 2. U/R, CBC, SMA <br> 3. BP, VA, tonometry, audiometry, <br> - anthropometry <br> 4. ECG, CxR, MMG, Spirometry <br> 5. Biennial questionnaire <br> 6. Follow-up and physical examination by an internist <br> Control: <br> Kaiser Health Plan members aged 35-54 who received usual care. (was not urged to take MHC) <br> F/U length : 7 yrs Attendance : <br> Int.- 78.1\%(3326) <br> Ctrl- 76.4\%(3544) | Item : <br> 1. OPD visits <br> 2. Newly diagnosis <br> 3. Hosp.(days/ 1000subjects) <br> 4. Self-report disability(\%) <br> 5. Self-report chr. morbidity (\%) <br> 6. Overall mortality (Cumulative\%) <br> 7. Death rates for potentially postponable causes <br> 8. Cost benefit anallysis <br> Statistics: <br> Chi-square test <br> Adjustment : <br> Implicit <br> *Postponable causes: <br> - Cancers <br> ~ colorectal | Result : <br> 1.No significant difference <br> 2. Significant higher newlyrecorded diagnoses per subject <br> 3. $45-50 \mathrm{y} / \mathrm{o}$ men had lower utilization <br> 4. Baseline 10.9\% v.s. 14.6\% 7 yrs later(*) 21.1\% v.s.24.6\% <br> 5. Baseline <br> 47\% v.s. 45\% 7 yrs later(*) 61\% v.s. 54\% <br> 6. Overall mort. <br> 35.6\% v.s. $39.2 \%$ <br> 7. Postponable causes mort.(*) 3.7\% v.s. 7.4\% Colorectal ca. | 1. No report on baseline difference. <br> (study group tends to be fairly healthy, higher SES) <br> 2. No report on re liability \& validity of questionnaire. <br> 3. Prominent selfselection PHE in control group, leading to incomparablility. <br> 4. Inadequate adjustment for residual confound-ding. <br> 5. No information of drop out group. <br> 7. Lack of subgroup analysis on some results. |

Table 2-1. Literature review of RCTs - Kaiser MHC study (continued)

| Author (Publication, year) | Study Design | Subjects | Intervention | Outcome/ Statistic | Result | Limitation |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Uptake : <br> Int.- mean 3.5 PHEs <br> Ctrl- mean 1.3 PHEs | ~ breast/cervix/ endometrium <br> ~ prostate <br> ~ kidney <br> - HTN,-HCVD <br> - CVA | $0.4 \%$ v.s. $1.8 \%$ (*) $^{*}$ <br> 8. A net saving more than $\$ 800$ per subject (* $p<0.05$ ) |  |
| Friedman (J Chron Dis,1986) | Randomized Control Trial | Source population : <br> 46,000 Kaiser Foundation Health Plan members served by the Oakland \& San Francisco facilities. Inclusion criteria : <br> Age 35-54 at entry (birth year 1910-1929), at least 2 yrs attended at the plan <br> Exclusion criteria : <br> 1. Subjects selected had moved far from the MHC clinics <br> 2. Few uncovered identification errors Sample size <br> Int.(5156) <br> Ctrl(5557) | Intervention: <br> Annual multiphasic health checkup (MHC) <br> 1. History / Symptoms <br> 2. U/R, CBC, SMA <br> 3. BP, VA, tonometry, audiometry, anthropometry <br> 4. ECG, CXR, MMG, Spirometry <br> 5.Biennial questionnaire <br> 6. Follow-up and physical examination by an internist <br> Control : <br> Kaiser Health Plan members aged 35-54 who received usual care.(was not urged to | Item : <br> 1. Hosp. (Times/Days) <br> 2. Self-report disability(\%) <br> 3. Overall mortality (Cumulative\%) <br> 4. Death rates for potentially postponable causes (Cancers, HTN, HCVD, CVA) <br> Statistics: <br> 1. Wilcoxon ran sum test <br> 2. Chi-square test <br> 3. Chi-square test <br> Adjustment : <br> No report | Result : <br> 1. Int.:53510 days Ctrl.: 55585 days Int.:10.38 times Ctrl.: 10 times <br> 2.significant difference of disability at 5 \& 7yrs among men aged 45-54 <br> 3. Overall mort. <br> 113.9\% v.s. 116.1 <br> \% <br> 4. Post-ponable causes mort.(*) $15 \%$ v.s. $21.5 \%$ Colorectal ca. <br> 2.3\% v.s. $5.2 \%\left(^{*}\right)$ <br> (*p<0.05) <br> Key finding : | 1. No report on baseline difference. <br> (study group tends to be fairly healthy, higher SES) <br> 2. No report on reliability \& validity of questionnaire. <br> 3. Prominant selfselection PHE in control group, leading to incomparablility. <br> 4. Inadequate adjustment for residual confoundding. <br> 5. No information of drop out group. |

Table 2-1. Literature review of RCTs - Kaiser MHC study (continued)

| Author <br> (Publication, year) | Study Design | Subjects | Intervention | Outcome/ Statistic | Result | Limitation |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | take MHC) <br> F/U length : 16 yrs <br> Attendance : <br> Int.- 64.5\%(3326) <br> Ctrl- 63.8\%(3544) <br> Uptake : <br> Int.- mean 6.8 PHEs <br> Ctrl-mean 2.8 PHES |  | Study group have lowered rate of mortality over 16 years from the potentially postponable causes of death. | 6. Lack of subgroup analysis on some results. |

Table 2-2. Literature review of RCTs - South-East London study

| Author <br> (Publication, year) | Study Design | Subjects | Intervention | Outcome/ Statistic | Result | Limitation |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| The South-East London screening study group (Int J Epidemiol, 2001) (Original 1977, republished, 2001) | Randomized control trial | Source pop : <br> Patients of 2 large group practices in South London. <br> Inclusion criteria : <br> 1. 40~64 y/o in 1967 <br> Exclusion criteria : <br> No report <br> Sample size <br> Int.(3876) <br> Ctrl.(3353) <br> *Random allocation by family | Intervention : <br> 1. In 1967 \& 1970, multiphasic screening was done <br> 2. Multiphasic screening contents: <br> - Self-report symptoms questionnaire interview <br> -BP and anthropometry <br> - Visual testing <br> - Audiometry <br> - CxR, 12-leads EKG <br> - Spirometry <br> - Hb, PVC, blood urea, random blood sugar, protein-bound iodine, serúm cholestērol, serum uric acid <br> - Basic physician examination <br> 3. Results were passed to the general practitioner for advanced management <br> Control : <br> received usual care <br> F/U length : | Items : <br> 1. Disease detect (self-report) <br> - Angina <br> - high DBP <br> - ECG ischemic change <br> - bronchitis symptoms <br> 2. Health habits (self-report) - percentage still smoking <br> 3. Major disability <br> (\%) self-report <br> 4. Hospitalization <br> - admissions/ 1000 person years at risk <br> 5. Mortality rate (per 1000 personyears at risk) <br> - All cause death <br> - Neoplasm <br> - CNS <br> - CVD <br> - Respiratory <br> - All other causes <br> Statistics: | Result : (int. v.s. ctrl) <br> 1.Disease detection Angina <br> 21.9\% v.s. 22.4\% <br> High DBP <br> 2.8\% v.s.3.1\% <br> ECG change <br> 17.9\% v.s.16.6\% <br> Bronchitis symp. <br> 29.0\% v.s.30.6\% <br> 2. Health habits: smoking <br> 51.5\% v.s.50.8\% <br> 3. Major disability: <br> $2.5 \%$ v.s. 1.8\% (no <br> significant difference) <br> 4. Hospitalization: <br> $73.4 \%$ v.s. $70.7 \%$ <br> (no significant difference) <br> 5. Mortality rate: <br> All casue death <br> 10\% v.s.9.2\% <br> Neoplasm <br> 2.5\% v.s.2.6\% <br> CNS | 1. No detail reports on baseline difference <br> 2. Incomplete presentation of significance <br> 3. Potential inadequate adjustment of residual confounding |

Table 2-2. Literature review of RCTs - South-East London study (continued)

| Author <br> (Publication, year) | Study Design | Subjects | Intervention | Outcome/ Statistic | Result | Limitation |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1967-1972 (6yrs) In conclusion, 9 yrs result also revealed no statistical difference in any outcomes. <br> Attendance : <br> $73 \%$ participated in first year, $65.5 \%$ at second screening | 1. Multifactor analy sis in item1 <br> 2. Bivariate analysis <br> Adjust : <br> Adjust Age, sex, smoking, lipids, BP, diabetes, social class, practice group in item1 | 0.9\% v.s. $0.7 \%$ CVD <br> 4.3\% v.s.2.8\% <br> Respiratory $1.4 \% \quad \text { v.s. } 2.9 \%$ <br> Allother cause <br> $0.9 \%$ v.s. $1.1 \%$ <br> (Authors reported there were no statistically significant differences,) <br> Key finding : <br> Failed to demonstrate any benefiit on either mortality or morbidity. |  |

Table 2-3. Literature review of RCTs -OXCHECK study

| Author (Publication, year) | Study Design | Subjects | Intervention | Outcome/ Statistic | Result | Limitation |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Oxcheck study group <br> (BMJ, 1995) | Randomized control trial | Source pop : <br> Five urban general practices in Bedfordshire (mixed urban \& suburban), subjects was invited to participate Inclusion criteria : Age 35-64, Will to participate Exclusion criteria : <br> No respond to invitation Inaccuracy of registration Sample size <br> Int.(2776) <br> Ctrl(2783) | Intervention : <br> 1. History / Symptoms <br> 2. Serum cholesterole <br> 3. BP, anthropometry <br> 4. ECG, CxR, MMG, <br> Spirometry <br> 5.Lifestyle question- <br> $\times$ naire (self-report) <br> 6. Post-visit counseling by nurses <br> Control: <br> Received no health check at baseline but received a health check in year 4. <br> F/U length : <br> 3 years <br> Attendance : <br> Int.- 81.7\%(1660) <br> Ctrl- 81.3\%(1916) | Items: <br> 1. Total cholesterol <br> 2. BP <br> 3. BMI <br> 4. Risk behavior(\%) <br> - smoking ( $\geqq 1 / \mathrm{D})$ <br> - alcohol use <br> - exercise< $1 /$ mon <br> - full cream milk <br> - use butter/hard <br> margarine <br> 5. Proportion of morbidity <br> - TC $\geqq 8 \mathrm{mmol} / \mathrm{I}$ <br> - DBP $\geqq 100 \mathrm{mmHg}$ <br> - BMI $\geqq 30 \mathrm{~kg} / \mathrm{m}^{2}$ <br> 6. Cumulative frequemcy of T.C. <br> Statistics : <br> 1. t test for continuous variable <br> 2. Chi-square test for proportion <br> 3. Analysis by | Result : (Ctrl.-int.) <br> 1. $0.19\left(0.12^{\sim} 0.26\right)^{*}$ <br> 2. SBP: <br> 2.5(1.3~3.7)* <br> DBP: <br> $0.5\left(0.8^{\sim} \sim 2.2\right)^{*}$ <br> 3. 0.38(0.12~~.64) <br> 4. Smoking: <br> 1.4\%(-1.3~4.1) <br> Alcohol use: <br> $0.6 \%\left(-1.3^{\sim} 2.5\right)$ <br> Few exercise: <br> $3.3 \%\left(0.5^{\sim} 6.1\right)^{*}$ <br> Full cream milk: <br> $7.5 \%\left(4.8^{\sim} 10.3\right)^{*}$ <br> Butter/margarine: <br> $8.7 \%\left(6.0^{\sim} 11.4\right)^{*}$ <br> 5.High cholesterol: <br> $3.9 \%\left(2.4^{\sim} 5.3\right)^{*}$ <br> Abnormal DBP: <br> $1.1 \%\left(-0.1^{\sim} 2.3\right)$ <br> Obesity: <br> $1.6 \%\left(-0.6^{\sim} 3.8\right)$ <br> *:p<0.05 <br> Key finding : | 1. Use intention-totreat analysis, maybe underestimate. <br> 2. Inacurracy of anthropometry and self-report questionnaire <br> 3.No report on reliability \& validity on questionnaire <br> 4. Some reports on $p$ value were not detail <br> 5.Potential inadequate adjustment of residual confounding |

Table 2-3. Literature review of RCTs -OXCHECK study (continued)

| Author (Publication, year) | Study Design | Subjects | Intervention | Outcome/ Statistic | Result | Limitation |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | intention to treat <br> 4. Subgroup analysis by sex <br> Adjust : <br> No report | 1. PHE promote dietary change <br> 2.Reduce cholesterol concentration <br> 3. Small difference in blood pressure |  |

Table 2-4. Literature review of RCTs - Medicare demonstration project study

| Author (Publication, year) | Study Design | Subjects | Intervention | Outcome/ Statistic | Result | Limitation |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\begin{gathered} \text { Morrissey } \\ \text { (Med care, 1995) } \end{gathered}$ | Randomized control trial | Source pop : <br> 1. 10 primary-care medical practices in central North Carolina. <br> 2.Medicare demonstration project (sponsored by the Health Care Financing Administration, HCFA) Inclusion criteria : <br> 1. Age $\geqq 65$ y/o <br> 2. Received care in past 2 yrs <br> 3. Will to participate <br> Exclusion criteria : <br> Subjects were enrolled in HMO <br> Sample size <br> Int.(954) <br> Ctrl(960) | Intervention : <br> Reimbursement for Medicare preventive services package: <br> 1. Preventive care <br> - History / Symptoms <br> - BP, VA, audiometry, anthropometry <br> - Glycosuria, Stool OB <br> - CBE, Pap smear, DRE <br> - Function/Depression/Incontinence screen <br> -Pneumococcal/Influenza <br> vaccine <br> -Hct, cholesterol <br> 2. Health promotion -Physical activity, nutrition, Stress mange, Fall, Smoking, Ålcohol <br> 3. Reminding system <br> 4. Office system for Nr. <br> 5. Standard form for charting preventive care <br> *Done by care team, annually <br> Control : | Items : <br> 1. Performance: <br> - Pap smear <br> - Influenza vaccine <br> -cholesterole screen <br> -Stool OB screen <br> 2. Costs: <br> - 3 yrs post-Intervene- <br> tion cumulative <br> Medicare charges <br> 3. Hospitalization: <br> - days per enrollee <br> -admission per enrollee <br> 4. Quality of Life: -HR-QOL <br> Statistics : <br> 1. Descriptive <br> 2. Log linear model <br> 3. Desciprive <br> 4. t-test (mean post- score difference ), adjust baseline value <br> Adjust : <br> Log lineer model | Result : (int. v.s. Ctrl.) <br> 1. Pap: $85 \%$ v.s. $31 \%$ <br> Influenza vaccine: <br> $72 \%$ v.s. $52 \%$ <br> Cholesterol screen: <br> 60\% v.s.50\% <br> Stool OB: <br> 91\% v.s.43\% <br> Mammography: <br> 43\% v.s.28\% <br> 2. Charges: <br> waiver services <br> \$294 per subject <br> 3. <br> Days per enrollee: <br> 7.27 v.s. 8.55 <br> Admission per enrollee: <br> 0.73 v.s. 0.79 <br> 4. <br> Quality of well being: <br> 0.01(p<0.05) <br> Perceived quality of life: | 1. Results potentially not generalizable beyond elderly Medicare recipient <br> 2. No report on baseline morbidity status or treating method <br> 3. No report on $p$ value or confidence interval in some items <br> 4.Inadequate statistic method on performance \& utilization <br> 5. It is not clear whether the improvement was a result of a part or all of intervention <br> 6. Relative short follow up period |

Table 2-4. Literature review of RCTs - Medicare demonstration project study (continued)

| Author <br> (Publication, year) | Study Design | Subjects | Intervention | Outcome/ Statistic | Result | Limitation |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | The comparison group received usual care. (receive preventive services as customarily offered by physician's practive) <br> F/U length : <br> 1. Costs- $2 y s$ intervenetion, 1 yr F/U <br> 2. Other-2 years <br> Attendance: <br> 1. $82 \%$ completed <br> 2. Report on drop out <br> Uptake: <br> 88\% received at least one clinical screening; $87 \%$ received at least one health promotion service | adjust for demographic varbiables \& baseline reimbursed costs | $1.59(p<0.01)$ <br> Perceived health status: $0.14(p<0.01)$ <br> Key finding : <br> 1.Increased performance dramatically <br> 2. Minimal increase HR-QOL |  |
| Burton <br> (Am J Public Health, 1995) | Randomized control trial | Source pop : <br> Community-dwelling Medicare recipients in Baltimore.Medicare demonstration project. Inclusion criteria : $\text { 1. Age } \geqq 65 \mathrm{y} / \mathrm{o}$ | Intervention : <br> Coverage for an annual preventive visit and tests : <br> 1. Preventive care <br> - physical examination <br> - History / Symptoms <br> - BP, VA, audiometry, | Items : <br> 1. Costs: <br> - Total health care charges <br> - Mean monthly Medicare Part A \& B charges <br> 2. Hospitalization: | Result : <br> (intervention effect) Total charges: \$-8.19(p=0.841) Ambulatory visit: -0.034(pp=-0.028) Hospitalization: -0.01 (p=0.689) | 1. Results potentially not generalizable beyond elderly Medicare recipient <br> 2. It is not clear whether the |

Table 2-4. Literature review of RCTs - Medicare demonstration project study (continued)

| Author <br> (Publication, year) | Study Design | Subjects | Intervention | Outcome/ Statistic | Result | Limitation |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 2. Received care in past 2 yrs <br> 3. Will to participate <br> Exclusion criteria : <br> 1. Participate before <br> 2. Subjects were enrolled in other HMO <br> Sample size <br> Int.(2105) <br> Ctrl(2090) <br> (Demonstrate similarity in baseline health status, SES, health habits between groups, except lower physical activity \& large portion of Black in control group) | anthropometry <br> - Stool OB <br> - CBE, Pap smear, DRE <br> - Function/Depression/Incontinence screen <br> -Pneumococcal/Influenza vaccine <br> -Cholesterol <br> 2. Counseling -health risk <br> Control : <br> Receive usual care. (receive preventive services as customarily . offered by physician's practive) <br> F/U length : <br> 2 years <br> Attendance : <br> Int.-74.7\%(1573) <br> Ctrl- 72.9\%(1524) <br> Uptake: <br> $63 \%$ received at least Intervention for once | mean inpatient days per year <br> 3. Ambulatory visit: - visit times per year <br> Statistics : <br> Mix model <br> Adjust: <br> Only time effect | Key finding : <br> 1. There appears to be a modest health benefit with no negative cost impact. <br> 2.Intervention may reduce use of ambulatory visit | improvement was <br> a result of a part or all of intervention <br> 3. Relative short follow up period <br> 4. Baseline incomparablility may lead to difficulty in interpretation |
| Burton <br> (Med care, 1997) | Randomized control trial | Set as study in 1995 |  <br> control : <br> Set as study in 1995, <br> No advanced intervene- | Items: <br> 1. Quality of WellBeing scores (QWB) | Result : (Int v.s. ctrl) <br> 1. <br> t-test: <br> baseline to 2 yrs : | 1. Results potentially not generalizable beyond elderly Medicare |

Table 2-4. Literature review of RCTs - Medicare demonstration project study (continued)

| Author <br> (Publication, year) | Study Design | Subjects | Intervention | Outcome/ Statistic | Result | Limitation |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | tion <br> F/U length : <br> 2 years after end of intervention <br> Attendance : <br> Int.- 71.6\%(1382) <br> Ctrl- 74.2\%(1380) | [Cut-off score:5, 10, classify as no problem, moderate, severe] (structured telephon interview) <br> 2. Health behavior -Physical activity -Smoking <br> -Alcohol drinking -overweight -attempt to reduce weight <br> -attempt to reduce cholesterol -attempt to reduce salt <br> 3.Use of preventive services <br> -Pap smear <br> -Stool OB <br> -Mammography <br> 4. Costs -charges <br> Statistics: <br> 1. Subgroup analysis and t-test, multivariate regression <br> 2. Chi-square to test proportion | $\begin{aligned} & -0.063 \text { v.s. }-0.083 \\ & \text { (no significant) } \\ & 2 \text { yr to } 4 \text { yr: } \\ & -0.091 \text { v.s. }-0.84 \\ & \text { (no significant) } \\ & \text { Regression }(\beta) \text { : } \\ & \hline \text { baseline to } 2 \text { yrs: } \\ & 0.0694(p<0.001) \\ & 2 \text { yr to } 4 \text { yr: } \\ & 0.0298(p=0.273) \end{aligned}$ <br> 2. No significant change in first or later $2 \mathrm{yrs} \mathrm{F} / \mathrm{U}$ <br> 3. <br> Pap smear: baseline to 2 yrs : 16.5\% v.s. 13.1\% $(p<0.001)$ <br> Stool OB: baseline to 2 yrs : 23.4\% v.s. 13.5\% $(p<0.001)$ <br> 4. No significant difference for total charge, Part A \& B claim | recipient <br> 2. Baseline incomparablility may lead to difficulty in interpretation |

Table 2-4. Literature review of RCTs - Medicare demonstration project study (continued)

| Author <br> (Publication, year) | Study Design | Subjects | Intervention | Outcome/ Statistic | Result | Limitation |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | 3. Mix model with adjustment of time effect <br> Adjust : <br> In regression model, adjust significant different variables at baseline (age, sex, marriage, living alone, SES, QWB score-baseline) | Key finding : <br> Modest benefits found in first 2 years cannot be sustained to obtain long- term benefit. |  |
| Patrick <br> (Health Care <br> Financ Rev, 1999) | Randomized control trial | Source pop : <br> Medicare recipients in 4 GHC medical center in Seattle. Medicare demonstration project. <br> Inclusion criteria : <br> 1. Age $\geqq 65 \mathrm{y} / \mathrm{o}$ <br> 2. Received care in past 2 yrs <br> 3. Will to participate <br> Exclusion criteria : <br> 1. Severely cognitive impaired <br> 2. Having terminal illness | Intervention: <br> 1. Health risk assessment <br> - telephone interview <br> 2. Health promotion visit ( 90 minute nurse visit) <br> -health risk appraisals -positive behavior reinforcement -referral for intervention <br> 3. Disease prevention visit(Physician \& Nr.) <br> - history and physical examination <br> - reviewed pts' health | Items : <br> 1. Performance: <br> - Influenza vaccine within last 24 months <br> 2. Health habits change: <br> - physical activity <br> - dietary fat and fiber <br> - BSE <br> - smoking, alcohol, seat belt use <br> 3. Patient attitude: <br> - mean score health worry <br> 4. BMI <br> 5. Costs: | Result : <br> 1. Influenza vaccine (change from baseline): <br> -Int.: <br> 62\% v.s. 79\% (p<0.05) <br> -Ctrl.: <br> 66\% v.s. 78\% <br> 2. Habits change (int. v.s. ctrl.): physical activity 27\% v.s. 21\% (p<0.05) Healthy Diet 19\% v.s. $17 \%$ ( $p>0.05$ ) | 1. Description of outcomes not detailed <br> 2. Potentially inadequate adjustment for residual confounding <br> 3. No report on treating baseline difference <br> 4. Implicit calculation of costs (not include cost of intervention) |

Table 2-4. Literature review of RCTs - Medicare demonstration project study (continued)

| Author <br> (Publication, year) | Study Design | Subjects | Intervention | Outcome/ Statistic | Result | Limitation |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Sample size <br> Int.(1282) <br> Ctrl.(1276) <br> *Baseline difference was significant at: <br> -Self-rated health (Int. < ctrl.) <br> -Stress past year (Int. > ctrl.) <br> -Immunization rate (Int. > ctrl.) <br> -Hypertension rate (Int. > ctrl.) | risks <br> 4. Followup classes <br> 5. Counseling <br> - exercise <br> - high fiber/low fat diet <br> - advance directives <br> Control: <br> Medicare enrollees receiving usual care. <br> F/U length : <br> 2 years after intervention(24 \& 48 months) <br> Uptake: <br> Year1 <br> health promotion \& disease prevention visits: 90\% <br> Year 2 <br> Both health promotion and disease prevention visits: 83\% <br> *Attended none in any year: 9\% | - average total cost per participant <br> 6. Mortality: <br> - at 24months <br> - at 48months <br> 4. Health status: <br> -Quality of Well-Being score <br> Statistics: <br> t-test <br> Chi-square test <br> Adjust : <br> No report | Breast self exam. <br> $21 \%$ v.s. $17 \%$ ( $p>0.05$ ) <br> Smoking <br> 2\% v.s. 3\% (p>0.05) <br> Alcohol sue <br> 6\% v.s. 7\% (p>0.05) <br> Seat belt sue <br> $10 \%$ v.s. $12 \%$ ( $p>0.05$ ) <br> 3. Mean score heaIth worry: $\begin{aligned} & 0.42 \text { v.s } 0.69 \\ & (\mathrm{p}=0.047) \end{aligned}$ <br> 4. Health status change (int. v.s. ctrl): $-0.01 \text { v.s } 0.00$ $(p>0.05)$ <br> 5. BMI change: (int. v.s. ctrl) <br> $-3 \%$ v.s. $-4 \%$ (p>0.05) <br> 6. Costs: <br> (int. v.s. ctrl) 24 months $\$ 3564 \text { v.s. } 3300$ $(p>0.05)$ <br> 48 months $\$ 3998 \text { v.s. \$4010 }$ | 5. Results potentially not generalizable beyond elderly Medicare recipient |

Table 2-4. Literature review of RCTs - Medicare demonstration project study (continued)


Table 2-5. Literature review of RCTs -others

| Author <br> (Publication, year) | Study Design | Subjects | Intervention | Outcome/ Statistic | Result | Limitation |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Fletcher (JAMA, 1977) | Randomized control trial | Source population : <br> Pts of medical polyclinic of the Royal Victoria Hospital <br> Inclusion criteria : <br> Age 40-65, at least 2 visits per year (for each 112 physicians, a pt was assigned to one of three group ) <br> Exclusion criteria : <br> Pt received other medical care <br> Sample size <br> Int.(36) <br> Ctrl-abstract(40) <br> Ctrl-review(36) <br> (Demonstrate similarity in age,sex, maritus, language and physician specialist between groups) | Physicians write down problem list before and after giving information <br> Intervention : <br> Multiphasic screening group, at visit : <br> 1. CBC, SMA, syphilis <br> 2. BP, VA, tonometry, audiometry, anthropometry <br> 3. ECG, CXR, Spirometry <br> 4. CBE, Pap smear <br> 5. Health questionnaire <br> Control : <br> 1. Chart abstract group <br> Provide abstract of results of same itmes within the past year, at visit <br> 2. Chart review group No further aid or intervention | Items : <br> 1.Identify new medical problems (all \& important) after intervention (items per subject) Statistics: <br> Chi-square test | Result : <br> Significant higher detected cases(all \& important medical problems) in intervention group $\begin{aligned} & (2.13 \text { v.s. } 0.35 \text { v.s. } \\ & 0.11, p<0.005) \end{aligned}$ <br> Key finding : <br> The physicians identify more new medical problems and important new medical problems with the help of MHC | 1.No data of other outcomes, like mortality and disability <br> 2.Subjects were not healthy or asymptomatic <br> 3. No report on Pt's baseline morbidity <br> 4.Small sample size |

Table 2-5. Literature review of RCTs -others (continued)

| Author <br> (Publication, year) | Study Design | Subjects | Intervention | Outcome/ Statistic | Result | Limitation |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Theobald (Int J Epidemio, 1998) | Randomized control trial | Source pop : <br> Stockholm residents <br> (Sweden), 1969-70 <br> Inclusion criteria : <br> Age 18-65 <br> Exclusion criteria : <br> Sampling: <br> Population was divided by "age group" \& "health need" into 12 subgroups, and random sampling with intervention was done. <br> Sample size <br> Int.(3064) <br> Ctrl.(29122) | Intervention : <br> General health examination: <br> 1. Bio-psyco-social interview <br> 2. Physical and dental examinations <br> 3. Exercise tests <br> 4. Psychological tests <br> 5. ECG <br> 6.Blood tests <br> With a referral to GP or * hospital if indicated <br> Control : <br> Stockholm residents aged 18-65 who received usual care. <br> F/U length : <br> 20 years(1970~1990) <br> Uptake : <br> 2578/3064 (84\%) of <br> intervention group | Items : <br> Outcome was linked through national death registry <br> 1. All cause mortality <br> 2. Cardiovascular disease mortality <br> 3. Cancer mortality <br> 4. Accidents and Intoxication mortality <br> Statistics : <br> Cox regression model <br> Adjust : <br> Age, sex, need for service. | Result : <br> All cause mortality RR(rate ratio): $1.03(0.94 \sim 1.14)$ <br> CVD mortality RR: $1.06(0.91 \sim 1.23)$ <br> Cancer mortality RR: $1.06\left(0.88^{\sim} 1.23\right)$ <br> Accident \& intoxication mortality RR: $0.97(0.73 \sim 1.30)$ <br> *Subgroup analysis by sex also revealed negative finding <br> Key finding : <br> 1.Results are inconclusive <br> 2.Absent benefit of PHE | 1.No report on baseline difference <br> 2. No treat of possible historical effect <br> 3. Negative finding may due to inadequate adjustment of residual confounding <br> 4. No intermediate data |

Table 2-6. Literature review of observational study

| Author (Publication, year) | Study Design | Subjects | Intervention | Outcome/ Statistic | Result | Limitation |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Hama <br> (Mil med, 2001) | Retrospective cohort study | Source pop : <br> Employees of the Japan Maritime Self-Defense Force working on the Iwo Jima military defense base(Dec, 1999) <br> Inclusion criteria : $\text { 1.Age } \geqq 35 \text { y/o }$ <br> * Demonstrate similarity in baseline age, height, weight, BMI, SBP, DBP, vital capacity between groups <br> Sample size <br> Exposure(196) <br> NonExp(44) | Exposure : <br> Received preassignment health check-up in past 1 year <br> Preassignment health check-up content: <br> 1. Physical examination <br> 2. $S / R, U / R, S M A$ <br> 3. BP, anthropometry <br> 4. ECG, CxR, Spirometry <br> 5. Screening for heaptitis B,C and syphilis <br> Non-exposure: <br> Didn't receive that F/U length : <br> 1 year | Items : <br> 1. Disease detect <br> - arrhythmia <br> - neurological problems <br> - Hyperlipidemia <br> -hyperuricemia <br> -GI ulcer <br> -Hypertension $-\mathrm{BMI} \geqq 28.6 \mathrm{~kg} / \mathrm{m}^{2}$ -proteinuria <br> 2. Blood pressure <br> - mean SBP(mmHg) <br> - mean DBP <br> - proportion of HTN <br> 3. Cholesterol <br> - mean TC(mg/dl) <br> - mean TG <br> -mean LDL <br> - mean HDL <br> - proportion of hyperlipidemia <br> 4. BMI change <br> - mean BMI (kg $/ \mathrm{m}^{2}$ ) <br> - proportion of BMI $\geqq 28.6 \mathrm{~kg} / \mathrm{m}^{2}$ <br> Statistics : <br> T test <br> Dichotomous out- | Result : <br> 1. Disease detect Hyperuricemia <br> OR:1.5(0.43~5.26) <br> Hypertension <br> OR:3.09(1.01~9.52) <br> Hypelipidemia <br> OR:5.86(1.94~17.74) <br> Severe obesity <br> OR:10.9(1.58~76.63) <br> 2. Blood pressure (mean difference, ctrl.-exp.) <br> Mean SBP <br> 2.2 ( $p=0.914$ ) <br> Mean DBP $1.4(p=0.468)$ <br> Proportion of HTN (int. v.s. ctrl.) 4.1\% v.s. 11.4\% <br> 3. Cholesterole (mean difference, ctrl.-exp.) | 1. Potentially inadequate adjustment for residual confounding <br> 2. Relative small sample size <br> 3. No report on baseline morbidity distribution and previous medical treatment. <br> 4. Possible inaccuracy and variation of laboratory study |

Table 2-6. Literature review of observational study (continued)

| Author <br> (Publication, year) | Study Design | Subjects | Intervention | Outcome/ Statistic | Result | Limitation |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | comes were analyzed by logistic regression <br> Adjust : <br> Age, sex, smoking, lipids, BP, diabetes, social class, general practice group |  |  |

Table 2-6. Literature review of observational study (continued)

| Author <br> (Publication, year) | Study Design | Subjects | Intervention | Outcome/ Statistic | Result | Limitation |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | hypertension, hyperlipidemia and obesity |  |
| Burton <br> (J Occup Environ Med, 2002) | Retrospective cohort study | Source pop : <br> Bank One executives who were enrolled in the Bank Medical Plan Inclusion criteria : <br> 1. Age $\geqq 40 \mathrm{y} / \mathrm{o}$ <br> 2. Voluntary <br> 3. Took at least one PE during the period 1989 to 1995. <br> Sample size <br> Exposure(1046) <br> NonExp(727) | Exposure : <br> Executive physical examination: <br> 1. CBC, SMA, U/R <br> 2. $B P, V A$, tonometry, <br> $\times$ spirometry, anthropometry <br> 3. ECG, <br> 4. Complete history and physical examination <br> Non-exposure : <br> Never had an examination during 1989~1995 <br> F/U length : <br> 3 years | Items : <br> 1. Costs <br> - average cost in medical claims paid per employee <br> 2. Disability <br> - average number of short-term disability (STD) days per employee <br> - Total short-term disability days in 3 years <br> - Any short-term disability days (\%) <br> Statistics : <br> Multiple regression Chi-square test for proportion <br> Adjust : <br> Age and sex | $\begin{aligned} & \hline \text { Result :(Exp. V.s. Ctrl.) } \\ & \hline \text { 1. Costs } \\ & \text { Average cost in } \\ & \text { medical claim } \\ & \$ 5361 \text { v.s. } \$ 2426 \\ & \text { (p=0.0263) } \\ & \text { 2. Disability } \\ & \text { Average STA } \\ & \text { days per enroll. } \\ & 2.78 \text { v.s. } 4.03 \\ & \text { (p<0.01) } \\ & \text { Total STD days } \\ & 2134 \text { v.s. } 2707 \\ & \text { (p<0.001) } \\ & \text { Any STD days\% } \\ & 6.2 \% \text { v.s } 11 \% \\ & \text { (p>0.05) } \\ & \text { Key finding : } \\ & \text { Executive physical } \\ & \text { examination } \\ & \text { program is of value } \end{aligned}$ | 1. No demonstra tion on baseline difference <br> 2. Use of claim data not specified for research Purposes <br> 3. Potential inadequate adjustment of residual confounding <br> 4. Subjects was voluntary to join in |

Table 2-6. Literature review of observational study (continued)

| Author <br> (Publication, year) | Study Design | Subjects | Intervention | Outcome/ Statistic | Result | Limitation |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Chiou (Prev Med, 2002) | Retrospective cohort study | Source pop : <br> Residents of Kaohsiung <br> City, Taiwan, 1993 <br> Inclusion criteria : <br> 1. age $\geqq 65 y / o$ <br> Sample size <br> 1193 <br> *A stratified random sample scheme was used in each of the 11 districts of Kaohsiung City. | Exposure: <br> 1. Baseline interview (1993) <br> 2. Annual physical examination: -Weight, height -BP,VA, hearing, oral hygiene -U/R, stool OB, lipid profile, fasting serum glucose <br> 4. Complete history and physical examination * <br> 5. Referral for advanced management <br> Non-exposure: <br> Baseline interview only (1993) <br> F/U length : <br> 6 years | Items : <br> 1. Mortality <br> - Relative risk of mortality <br> Statistics: <br> Cox proportional hazard model <br> Adjust: <br> Age, sex, race, education, comorbities, living arrangements | Result : <br> For those receiving check-up (RR) <br> 1. At least once in past 6 year : $0.50(0.36 \sim 0.69)$ <br> 2. At least 3 times in past 6 year: $0.25(0.12 \sim 0.51)$ <br> Key finding : <br> Elderly subjects who received PHE had lower mortality than those who did no. | 1.Using only dichotomous variable for comorbidity <br> 2. It is not clear whether the improvement was a result of a part or all of intervention <br> 3. NHI adult health checkup start since 1996 |
| Nakanishi (Soc Sci Med, 1996) | Cross section study | Source pop : <br> 1. 9 cities located in northern part of Osaka, japan <br> 2. Inpaitent and outpatient NHI claim | Exposure : <br> 1. Health examinations <br> - interview, physical tests <br> - anthropometry <br> -BP, U/R, SMA <br> - screenings for stomach ca., uterus ca., lung ca., breast | Items : <br> 1. Costs <br> - Inpatient cost per Subject <br> - Rate of high inpatient cost (600,000 yen or more) per | Result : <br> 1. <br> Inpatient cost: $\mathrm{r}:-0.724(\mathrm{p}=0.014)$ <br> Rate of high inpatient cost: | 1. Subjects may receive other health check-ups 2.Potential inadequate adjustment of residual |

Table 2-6. Literature review of observational study (continued)

| Author <br> (Publication, year) | Study Design | Subjects | Intervention | Outcome/ Statistic | Result | Limitation |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | data of residents <br> Inclusion criteria : <br> aged 40 or older <br> Exclusion criteria : <br> Patient with mental health disorders <br> Sample size <br> 227,581 inpatient and outpatient claims | cancer, colon ca. <br> 2. Issuance of a health <br> Notebook <br> - check-up results <br> 3. Health education <br> 4. Health counseling <br> 5. Rehabilitation pro- <br> grams <br> 6. Home-visit guidance <br> F/U length : <br> Claim data of May, 1993 <br> Uptake: <br> $23.1 \%^{\sim} 65.1 \%$ in 9 cities <br> *NHI cover rate, 1991: <br> 34.3\% | 1000subjects <br> - Outpatient cost per Subject <br> - Rate of high outpat ient cost (600,000 yen or more) per 1000subjects <br> 2. Hospitalizations <br> - Hospital admission rate per 1000subject <br> - Rate of long stay (180 days or more per Subject) <br> 3. Outpatient utilization <br> - Outpatient utilizetion Rate per 1000 subjects <br> 4. Correlation between total medical cost per subject and cost for preventive services per subject <br> Statistics: <br> 1. Report on Simple correlation coefficients | $\mathrm{r}:-0.625(\mathrm{p}=0.036)$ <br> Outpatient cost: $\mathrm{r}:-0.454(\mathrm{p}=0.11)$ <br> Rate of high outpatient cost: $\mathrm{r}:-0.708(\mathrm{p}=0.016)$ <br> 2. <br> Admission rate: r:-0.89 (p=0.001) <br> Rate of long stay: $r:-0.584(p=0.049)$ <br> 3. <br> Outpatient use rate: $r: 0.664(p=0.026)$ <br> 4. <br> Total medical cost \& preventive services cost (per subject): r:-0.779 (p=0.007) <br> Key finding : <br> 1.Reduction in inpatient utilizetion and cost <br> 2.Increasing out- | confounding <br> 3.Report correlation coefficient only on population level <br> 4. Only 1 month claim data |

Table 2-6. Literature review of observational study (continued)

| Author <br> (Publication, year) | Study Design | Subjects | Intervention | Outcome/ Statistic | Result | Limitation |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | 2. Outcome correlate with rate of use of health check-ups(city level) <br> Adjust : <br> Outcome value (days \& yen) was adjusted with age group \& sex | patient utilization 3.Reduction in total medical cost |  |
| Finkelstein (Can Fam physician, 2002) | Cross section study (secondary data analysis) | Data Source: <br> Administrative data <br> 1. National Population ${ }^{*}$ Health Survey (NPHS) of 1994-1995 <br> 2.Linked to Ontario Health Insurance Plan (OHIP) billing files <br> Sample size <br> A representative sample of 19,600 households | Action : <br> In each household, one person was randomly selected for an in-depth interview. Information collected included age, education, and household income. <br> Attendance : <br> The national response rate to the survey was 88\%. | Items : <br> 1. Dependent variables: Receiving Pap smear, MMG, BMD and chol-sterol screen <br> 2. Independent variable: <br> - age <br> - household income <br> - education <br> - urban/rural <br> - having an annual health check-up <br> - having regular phy-sician | Result : <br> Women who had PHE were more likely to have(OR) : <br> 1. Pap smears $6.7 \text { (4.6~9.8) } 2$ <br> Mammograms $3.7 \text { (2.3 ~ 5.9) } 3$ <br> Densitometry $3.7 \text { (1.3~ 10.5) }$ <br> 4. Cholesterol test $3.0 \text { (2.0~4.5) }$ <br> Key finding : <br> 1. Having screening was associated with age, income, | 1. Results potentially not generalizable beyond adult female. <br> 2. Should interpret the OR carefully <br> 3. Using billing data may overestimate prevalence of preventive services |

Table 2-6. Literature review of observational study (continued)

| Author <br> (Publication, year) | Study Design | Subjects | Intervention | Outcome/ Statistic | Result | Limitation |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | - numbers of visits to GPs <br> Statistics : <br> Logistic regression | education, and place of residence. <br> 2. Positive correlation between receiving PHE and Pap smear, mammography, BMD, cholesterol screening |  |
| Somkin <br> (Med Care, 2004) | Cross section study | Source pop : <br> Residents in Alameda <br> County, California (urban area) <br> Inclusion criteria : <br> 1.women aged 40 to 74 <br> 2. respondents to a telephone survey <br> Exclusion criteria : <br> Women who had underwent hysterectomy <br> Sample size <br> 463 | 1.Interview: aim to investigate the relationship between race/ ethnicity, access, satisfaction, and regular MMG and Pap smear receipt. <br> 2. Independent variable including that subjects had received a check-up in the last 12 months. | Items : <br> Factors related to receipt of MMG and pap smear Statistics : <br> Logistic regression Adjust : <br> Age, race, insurance, education, language, years in U.S., annual household income. | Result : <br> Checkup in last 12 months (OR) <br> 1. MMG: <br> 2.28 (1.68~3.0) <br> 2. Pap smear: <br> 4.38(2.95~6.50) <br> Key finding : <br> Having a check-up in the past year were associated with regular MMG and Pap smear. | 1.Small sample size <br> 2. Source population from urban region <br> 3. Results potentially not generalizable beyond adult female. |

Table 2-7. Studies of adult preventive care service in Taiwan

| Author <br> (Publication, year) | Study Design | Subjects | Intervention | Outcome/ Statistic | Result | Limitation |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\begin{gathered} \hline \text { Yang } \\ \text { (DOH88-NH-038, } \\ 1999 \text { ) } \end{gathered}$ | Observational study | Source pop : <br> Residents in Taiwan <br> Inclusion criteria : <br> Had received adult preventive health service in June, 1998 <br> *Residents who didn't receive health check-up in the past 3 yrs , were selected randomly into control group. <br> Sample size <br> Exposure.(610) <br> Non-exposure(750) | Action : <br> 1. Computer assisted telephone interview <br> 2. Analysis of check-up results | Items : <br> 1.Factors related to receipt of adult preventive health checkup <br> 2. Description and identification of abnormal finding <br> 3. Investigate satisfaction <br> Statistics : <br> Bivariate analysis (Chi-suqare test) <br> Adjust : <br> No report | Result : <br> 1. Related factors: <br> - less educated <br> - not working <br> - less income <br> - non-smoking <br> - never use betal but <br> - agree with "checkup was necessary" <br> - habits of visiting physician <br> - knew or heard about check-up before <br> 2. Adult preventive health service possibly identify new disorder: Dermatological, ophthalmic disorder, dyslipidemia, liver disease, extremity disease, urologic disease, HTN,DM, UTI, | 1. No report on health outcome and cost <br> 2. Potential inadequate adjustment of confounding |

Table 2-7. Studies of adult preventive care service in Taiwan (continued)

| Author <br> (Publication, year) | Study Design | Subjects | Intervention | Outcome/ Statistic | Result | Limitation |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | and benign neoplasma 3.66\% of examinee group were very satisfied or satisfied about the service |  |
| ```Tsai (DOH96-HP-1103, 2007)``` | Observational study | Source pop : <br> Clinic physicians and hospital physicians in Taiwan <br> Inclusion criteria : <br> Physicians who were registered in Taiwan Association of Family Medicine <br> Sample size <br> 1. Questionnaire(961) <br> 2. Health check-up reports(10141) | Action: <br> 1. Self-report questionnaire <br> 2. Analysis of check-up results | Items : <br> 1. Appropriate in target age group <br> 2. Need for increasing frequency <br> 3. Omit seat belt and helmet <br> 4. Add waist circumstance <br> 5. Omit CBE, DRE <br> 6. Add MCV, LDL, HBsAg, Anti-HBC <br> 7. Poor performance of DRE/CBE <br> 8. Description and identification of abnormal finding <br> Statistics: <br> Descriptive | Result : <br> 1. 60\% <br> 2. $69 \%$ <br> 3. $>50 \%$ <br> 4. $58 \%$ <br> 5. 20\% / 31\% <br> 6. 65~80\% <br> 7. 57-64\% <br> 8. the dominant new diagnosis: dyslipidemia | No report on health outcome and cost |

## Chapter 3. Materials and methods

### 3.1 Data sources

In this research, we will apply the secondary data from "National health insurance research database (NHIRD)". Each year, Bureau of National Health Insurance (BNHI) collects data from the National Health Insurance program and sorts it into data files, including registration files and original claim data for reimbursement. These data files are de-identified by scrambling the identification codes of both patients and medical facilities. The encryption is consistent in the database.

One subset is the so-called "cohort dataset" which includes the claims data of 200,000 people from 1996 to 2001 (longitudinal health insurance dataset, LHID2000). These 200,000 people have been randomly sampled from 23,753,407 people (about 1\%) who had ever been insured under the NHI from March 1, 1995 to December 31, 2000. According to the NHIRD, the sampled people are representative of all NHI beneficiaries in distributions of age, sex, and expenses. This cohort dataset released by BNHI was divided into 4 subsets, each contains 50,000 subjects, and was representative of the original cohort dataset. The purpose of such a cohort data set is to follow up a representative group of the population longitudinally [34-36].

### 3.2 Study Design

This study was an observational cohort design based on claim data of NHIRD. In the cohort dataset, beneficiaries who aged between 40 and 100 in 2000 were recruited. The major purpose of this research was to evaluate the probable benefit of adult preventive care service (Figure 3-1).

Baseline characteristics as demographic characteristics (age, gender, level of premium, insurance applicants), geographic characteristics (most frequently visited region), status of morbidity (Charlson comorbidity index, hypertension, diabetes, and hyperlipidemia) were collected in year 2000. Subjects were followed up for seven years (from Jan 1, 2001 to Dec 31, 2007).

Frequency of attending adult preventive care service was counted during 1998-2000, and uptake of this service before the endpoint during follow-up period was also collected.

As study hypothesis, we supposed that utilization of adult preventive care service may contribute to early detection and management of chronic disease, like hypertension, diabetes and hyperlipidemia. So subjects with target disease were excluded at baseline in such conditions.

Chen (2007) conducted a population-based longitudinal study through NHIRD to investigate factors associated with the diagnosis of neurodevelopmental disorders, he used enrollee category(insurance applicants) as a proxy variable of socioeconomic status(SES) [37].

The present study employed "level of premium" and "insurance applicants"
as proxy measures of SES. In Taiwan, some enterprises or corporations also provided their employee with periodic occupational health check-up, here we assumed that the later covariate was also used to adjust such condition.

As mentioned above, resident place was a significant factor related to utilization of health service; here we applied "most frequently visited region" as a representative variable of "accessibility and availability of medical resources".

Charlson comorbidity index (CCI) was formed by weighting 19 comorbid conditions by one point to six points, which considered not only the number but the seriousness of comorbidity.

Several studies have demonstrated the rationale of use CCI in secondary data. CCI may be useful in exploratory data analysis and removal of residual confounding [38-41]. In current study, CCI was calculated as a baseline covariate through diagnosis codes in ambulatory and hospitalization datasets.

The NHI reimbursed this service package every three year for adults aged between 40 and 65 , and annually, for over 65 . Put differently, subjects received services on different time and in different place, this condition did raise difficulty evaluating the effect of adult preventive care service. Frequency of service uptake was collected and computed in different ways, such as frequency between 1998 and 2000, 2001 and 2007, and by dichotomous measure.

However, bias of "confounding by indication" may not be avoided, that is, some morbidity and baseline characteristics may influence the utilization of service and the outcomes of interest. Another problem was the
"time-dependent covariate effect", the cohort was followed up from Jan 1, 2000 to Dec 31, 2007, utilization of preventive care service still occurred during the observational period, stated another way, there did exist interaction between time and the frequency of service uptake. These two questions warranted advanced management in data collection and analysis, for example, adjustment of confounding factors in multivariable regression model and extended Cox regression model [42].


Figure 3-1 Research framework


### 3.3 Study subjects

The target population contained adults older than 40- and younger than 100-year-old. Beneficiaries of the National Health Insurance represented the source population. The longitudinal dataset from origin of NHIRD would be the eligible population.

Following the hypothesis of this study, the inclusion and exclusion criteria for selection of eligible subjects were described as follows :
(a) Inclusion criteria :

Age between 40 and 100 years.
(b) Exclusion criteria :

Missing or erroneous coding of gender.
Participants drop NHI before Jan 1, 2000.

Participants with target disease(hypertension, or diabetes, or
hyperlipidemia) at baseline(hypothesis 1)

### 3.4 Data retrieving and definition of variables

### 3.4.1 Data retrieving

As study design, the registry file for beneficiaries (ID file), ambulatory visit file (CD file), ambulatory prescription file (OO file), inpatient admission file (DD file), and registry file for contracted medical facilities (HOSB file) in the cohort datasets were employed, and useful items in each files were described below :
(a) Registry file for beneficiaries (ID file) :

Identification (ID), premium (INS_AMT), birthday (ID_birthday), sex (ID_SEX), insurance applicants (ID_INS_TYPE), date of join and drop from insurance (ID_IN_DATE, ID_OUT_DATE).
(b) Ambulatory visit file (CD file) :

Serial number and identification for each visit (FEE_YM, APPL_TYPE, APPL_ DATE, CASE_TYPE, SEQ_NO), contents of visit (FUNC_TYPE, FUNC_DATE, TREAT_END_DATE, CARD_SEQ_NO, ACODE_ICD_9_X, DRUG_DAY). The diagnosis of each ambulatory visit was coded using the International Classification of Disease, 9th revision (ICD-9-CM).
(c) Ambulatory prescription file ( OO file) :

Serial number and identification for each visit (FEE_YM, APPL_TYPE, APPL_

DATE, CASE_TYPE, SEQ_NO), contents of prescription (DRUG_NO).
(d) Inpatient admission file (DD file) :

Serial number and identification for each visit (FEE_YM, APPL_TYPE, HOSP_ID, APPL_ DATE, CASE_TYPE, SEQ_NO), contents of visit (, FUNC_TYPE,

IN_DATE, OUT_DATE, ICD9CM_CODE_X, TRAN_CODE). The diagnosis of each inpatient course was coded using the International Classification of Disease, 9th revision (ICD-9-CM).
(e) Inpatient prescription file (DO file) :

Serial number and identification for each visit (FEE_YM, APPL_TYPE, APPL_

DATE, CASE_TYPE, SEQ_NO), contents of therapy (ORDER_CODE).
(f) Registry file for contracted medical facilities (HOSB file) :

Identification (HOSP_ID), information regarding the facility
(HOSP_CONT_TYPE, CNT_S_DATE, CNT_E_DATE, HOSP_TYPE_ID, ).

### 3.4.2 Data categorization and definition of variables

By the research framework, data collected from cohort datasets were categorized and computed. Definition and criteria of categorization were summarized in Table 3-1, 3-2.
(a) Independent variables :

## Sex :

Sex was categorized into male and female.

## Age :

Subjects' age was computed at baseline (by Jan 1, 2000), and was divided into three categories for subgroup analysis, including "age 40-54 years", "age 55-64 years", "age 65-100 years"

## Level of premium :

There were six levels of premium according to the rule released by NHI in 1999. In current study, it was reclassified into three levels. (Level 1 : NT\$ 0-22,800 ; Level 2 : NT\$ 24,000-36,300 ; Level 3 : NT\$ 38,200-57,800).

## Type of insurance applicants :

Type of insurance applicants was classified into 3 categories depend on its characteristic (Category 1 : civil servants, full-time or regularly paid personnel in governmental agencies and schools; Category 2 :employees of privately owned enterprises or institutions ; Category 3 : substitute service draftees, members of low-income families, and veterans).

Existence of hypertension, diabetes and hyperlipidemia at baseline : Dichotomous variable. Diagnosis codes of each ambulatory visit in 2000 were collected and counted. Morbidity status was positive when the definite ICD-9-CM codes appeared at least 3 times in 2000. ( Hypertension: first three digits of ICD-9-CM contained 401, 402, 403, 404, 405 ; Diabetes : first four digits of ICD-9-CM contained 2501, 2502, 2503, 2504, 2509 ; Hyperlipidemia : first three digits of ICD-9-CM contained 272.)

## Charlson Comorbidity Index(CCI) :

Continuous variable. By the research design, CCI was applied as a proxy measure of the comorbidity severity. The ICD-9-CM codes of ambulatory and inpatient care in 2000 were retrieved and computed.

## Most frequently visited area :

Based on recording of ambulatory visits and hospitalization in 2000, the most frequently visited area was divided into four regions, including Taipei area, Northern and central area, South area and Eastern area. Off-shore islands, Taipei and Yilan country were enrolled in Taipei area.

## Uptake of preventive care services :

For subject aged 40-64 years, the item was divided into 'ever' and 'never' uptake during 1998-2000. For subject older than 65 years, was divided into 'never', 'once' and 'at least 2 times' uptake through dummy coding.
(a) Dependent variables :

## First treated event of hypertension, diabetes and hyperlipidemia :

Dichotomous variable. Diagnosis codes of each ambulatory visit between 2001-2007 were collected and counted. Definite ICD-9-CM codes should appeared with corresponding prescription, and the time of prescription must be longer seven days.
( Hypertension : first three digits of ICD-9-CM contained 401, 402, 403, 404, 405 ; Diabetes : first four digits of ICD-9-CM contained 2501, 2502, 2503, 2504, 2509 ; Hyperlipidemia : first three digits of ICD-9-CM contained 272.)

## Death :

Exact date and status of death were not recorded in datasets of NHIRD, a conservative criteria was developed to define a surrogate endpoint of death through records of emergency department (ED) visits and
hospitalization :
(1) Discharge with TRAN_CODE was coded as ' 5 '.
(2) Discharge against medical advice (AAD, TRAN_CODE coded as '4' and ' A ') and drop NHI within 30 days.
(3) Emergency department visits with cardiopulmonary resuscitation (procedure code : 47029c) and drop NHI within 30 days.

## Observation period :

The follow-up duration was calculated in days. Each subject was observed from Jan 1, 2001 to the date of event occurrence mentioned above or the censored event (e.g. drop NHI), others were followed to Dec 31, 2007.

## T1, T2 in counting process:

T1 was recorded by date of starting observation, receiving service, or the date 365 days after receiving service. T2 was recorded by date of receiving service, the date 365 days after receiving service or the occurrence date of event or censoring.

Table 3-1. Definition and categorization of independent variables

| Variable name | Type of variable | Definition of variable |
| :---: | :---: | :---: |
| Co-variate |  |  |
| Sex | Categorical | $\mathrm{M}=$ male; $\mathrm{F}=$ female |
| Age | Continuous | (Jan 1, 2000-birthday)/ 365.25 |
| Agecat | Categorical | $\begin{aligned} & 1=\text { age } 40-54 \text { years } ; 2=55-64 \text { years } ; \\ & 3=65-100 \text { years } \end{aligned}$ |
| Level of premium | Categorical | $\begin{aligned} & 1=\text { NT\$ } 0-22,800 ; 2=N T \$ 24,000- \\ & 36,300 ; 3=N T \$ 38,200-57,800 \end{aligned}$ |
| Type of insurance applicants | Categorical | 1 =civil servants, full-time or regularly paid personnel in governmental agencies and schools ; 2 =employees of privately owned enterprises or institutions ; 3 =substitute service draftees, members of low-income families, and veterans. |
| Existing hypertension at baseline | Categorical | $1=y e s ; 0=$ no. (based on ambulatory visit data in 2000, ICD-9-CM: first 3 digits contain 401-405, count over 3 times) |
| Existing diabetes at baseline | Categorical | 1 =yes; $0=$ no. (based on ambulatory visit data in 2000, ICD-9-CM: first 4 digits contain 2500-2509, count over 3 times) |
| Existing hyperlipidemia at baseline | Categorical | 1 =yes; $0=$ no. (based on ambulatory visit data in 2000, ICD-9-CM: first 3 digits contain 272, count over 3 times) |
| Charlson comorbidity index, (Deyo CCI) | Continuous | Based on ambulatory visit data in 2000, counting ICD-9-CM by appendix A3-1 |

Table 3-1. Definition and categorization of independent variables (continued)


Table 3-2. Definition and categorization of dependent variables

| Variable name | Type of <br> variable | Definition of variable |
| :--- | :--- | :--- |
| Dependent variable |  |  |


| First treated hypertension | Categorical | 1 =yes; $0=$ no. (based on ambulatory visit data between 2001-2007, ICD-9-CM: first 3 digits contain 401-405, and treated with antihypertensive medication firstly) |
| :---: | :---: | :---: |
| First treated diabetes | Categorical | 1 =yes; $0=$ no. (based on ambulatory visit data between 2001-2007, ICD-9-CM: first 4 digits contain 2500-2509, and treated with oral hyperglycemic agents firstly) |
| First treated hyperlipidemia | Categoric | 1 =yes; $0=$ no. (based on ambulatory visit data between 2001-2007, ICD-9-CM: first 3 digits contain 272, and treated with anti-dyslipidemia medication firstly) |
| Death | Category | 1 =yes; $0=$ no. Conservative definition: <br> (1)hospitalization with death coding; <br> (2)hospitalization with general and critical <br> AAD coding and drop NHI within 30 days; <br> (3)cardiopulmonary resuscitation and drop <br> NHI within 30 days; |

### 3.5 Statistical analysis

## Descriptive statistics :

Descriptive statistics of baseline characteristics were implemented for subjects who ever and never uptake of service. Results of continuous variables were reported as mean $\pm$ standard deviation $(\mathrm{M} \pm \mathrm{SD})$, and categorical variables presented as counts and proportions.

The Student's t-test and Chi-square test was carried out to determine the statistical significance of the differences between those who ever utilized the adult preventive care service and who did not.

## Analytic statistics:

Firstly, crude ratio of univariate was calculated and tested through logistic regression, and then multivariate logistic regression was performed to estimate the odds ratio (OR) of utilization of preventive care service on outcomes of interest. Covariates were stepwise put into the model. Age, sex and the covariate "uptake of service before endpoint during follow-up" were forced to stay in the model after stepwise selection for rational adjustment. Linear test for trend was applied in subject aged 65-100 years to estimate the trend of different uptakes of service. Kaplan-Meier curve was depicted to test the proportional hazard assumption. The proportional hazard assumption was tested graphically by the non-crossing of the survival curve of the variables and the log(-log(survival)) versus log of survival time graph.

Hazard ratio (HR) would be obtained through Cox proportional hazard regression if the assumption was not violated. Wald test was carried out to determine the significance of the HR estimated by Cox proportional hazard model.
"Time-dependent covariate effect" was treated through Cox regression model with counting process. In current study, subjects utilized at different time and different time points and with different intervals. This model can handle time-dependent covariates as well as left-truncation and right censoring with controlling the risk sets, however this model do not allow individual predictive time-to-event curves, which is different from the Cox model, with only fixed covariate values [43]. During 2001-2007, we collected and constructed time-dependent sets of each uptake of preventive care service, and the effective period was defined as 1 year, in this model, covariates as age, sex, CCI and existing morbidities at baseline were used. For each subject, observation period was separated into several measurements if the hazards vary due to uptake of preventive service.

All tests of significance were two-sided, and a 5\% significance level was used throughout. Statistical analyses are performed using Statistical Analysis System (SAS) for Windows, version 9.1 (SAS Institute Inc., Cary, NC, USA). The SAS codes of extended Cox model was displayed in appendix A3-2.

### 3.6 Sample size calculation

The number of subjects required for this research was estimated by the software "Power and Sample size program" [44]. Method of sample size estimation for independent cohort studies with dichotomous outcome was chosen. According to the distribution of our dataset (first subset), the proportion of those subjects who never and ever used services was 1.76, the probability of death for subjects who never used services was 0.078 , and for those who ever used was 0.068. An uncorrected chi-squared statistic to evaluate this null hypothesis was employed, the type I error probability associated with this test of this null hypothesis is 0.05 , and the power was set as 0.8 . The estimated result revealed that 8,387 subjects who ever used and 14,762 subjects who never used services were needed. Following this estimation, at least 2
subsets of cohort datasets were required.

## Chapter 4. Results

### 4.1 Descriptive results

Two subsets of the four cohort datasets of NHIRD were analyzed, and a total of 32,039 eligible subjects aged 40-100 years by the start of year 2000 were recruited. There were 16,080 male (50.2\%) and 15,959 female(49.8\%) in the study population and the average age of each group were $55.6 \pm 11.9$ years and $56.0 \pm 11.9$ years. Most premium level of subjects was level $1(\mathrm{NT} \$ 0-22,800)$. 44.4\% participants were civil servants, personnel in governmental agencies, and 41.5\% were employees of privately owned enterprises or corporations. The most frequently visited region distributed similarly in the Taipei area, Northern \& Central area, or South area: Demographic and geographic characteristics of subjects were summarized in Table 4-1.

Variables of morbidity and comorbidity were listed in Table 4-2. The prevalence of definite hypertension, diabetes and hyperlipidemia in year 2000 were $16.8 \%, 6.8 \%$ and $4.1 \%$. The average score of CCI was $0.69 \pm 1.27$.

Table 4-3 revealed that uptakes of service were significant different among age groups, gender, levels of premium, categories of insurance applicants and frequently visited regions. The elderly, female, subjects with low-income status, and who used medical resources in area other than Taipei area used more services.

Table 4-4 and 4-5 indicated that subjects with chronic diseases or higher score of comorbidity were more likely to use preventive service.

Table 4-6 showed the summary of frequent visited facilities and clinical section, most of the services were provided at clinics and family medicine section.

Table 4-7 listed the size and event rate of different subsets, the hypertension-free subsets included 26,661 subjects, the diabetes-free and hyperlipidemia-free subsets included 29,872 and 30,712 subjects. During the seven years follow-up, all-cause mortality rate was $7.4 \%$, event rates of newly treated hypertension, diabetes and hyperlipidemia were $32.1 \%, 9.1 \%$, and 14.5\%.

The mean and median observational time of hypertension-free cohort were 1,973.9 and 2,555 days; for diabetes-free cohort were 2,303.0 and 2,555 days; for hyperlipidemia-free cohort were 2,227.4 and 2,555 days.

### 4.2.1 Effectiveness on new disease treatment in subjects aged 40-54 years

Results of multiple logistic regression with stepwise selection were summarized in Table 4-8~10, covariates as level of premium, category of insurance applicants and frequently visit region were selected into model by the statement of "selection=stepwise", age, sex and the covariate "uptake of service before endpoint during follow-up" were forced to enter in the model if they were removed from selection.

Age, male gender, and increment of baseline CCI score were consistently associated with higher risk of newly treated hypertension, diabetes and hyperlipidemia in subjects aged 40-54, who were free of these disease at
baseline. Also, other chronic diseases at baseline were also at risk developing newly treated target disorder.

Subjects who ever utilized service during 1998-2000 had higher risks to be diagnosed to have newly treated hypertension (OR: 1.51, 95\%CI: 1.38-1.65) and hyperlipidemia (OR: 1.15, 95\%CI: 1.05-1.27), however, for diabetes, the association was positive but not significant (OR: 1.14, 95\%CI: 0.99-1.31, $\mathrm{p}=0.071$ ).

In Table 4-11, multiple logistic regression without stepwise selection was applied, it demonstrated similar findings, OR sustained significant across stepwise adjustment of covariates in hypertension and hyperlipidemia events, for diabetes events, the OR was still positive after adjustment.

In order to perform the Cox model, the Kaplan-Meier curve and $\log (-\log ($ survival)) versus $\log$ of survival time graph were depicted to test the assumption (A 4-1~4-6).

Although the proportional hazard assumption wasn't completely matched, there were no prominent crosses of the survival curves for these three subsets. So, Cox model was applied to evaluate the HR of "uptake of preventive care service" to newly treated disorders.

Results of Cox model were similar to the multivariate logistic model (Table 4-12), subjects who ever utilized service during 1998-2000 had higher risk to develop newly treated hypertension(HR: 1.48, 95\%CI: 1.37-1.60) and hyperlipidemia (OR: 1.47, 95\%CI: 1.33-1.62), the HR was positive but not
significant for diabetes events(HR: 1.13, 95\%CI: 0.99-1.29, $\mathrm{p}=0.073$ ).
Table 4-13 estimated each uptake of service during 2001-2007 and obtained significant and robust findings for newly treated hypertension (HR: 1.80, $95 \%$ CI: 1.64-1.97), diabetes (HR: 1.59, 95\%CI: 1.19-2.13) and hyperlipidemia (HR: 3.97, 95\%CI: 3.59-4.38).

### 4.2.2 Effectiveness on new disease treatment in subjects aged 55-64 years

In subjects aged 55-64 years, subjects who ever attended the service during 1998-2000 had higher risk to develop newly treated hypertension (OR: 1.76, 95\%CI: 1.55-1.99), diabetes (OR: 1.73, 95\%CI: 1.45-2.05) and hyperlipidemia (OR: $1.90,95 \% \mathrm{CI}$ : $1.65-2.17$ ). Aside from significant finding, for this age interval, male had less risk developing newly treated hypertension, diabetes and hyperlipidemia, but significant only for hyperlipidemia. Table 4-17 showed similar results through stepwise adjustment of covariates.

The proportional hazard assumption was not violated through non-crossing of the survival curves for these three subsets (A4-7~4-12).

Results of Cox model resembled the multivariate logistic model (Table 4-18), subjects who ever utilized service during 1998-2000 had higher risks to develop newly treated hypertension (HR: 1.71, 95\%CI: 1.56-1.88), diabetes (OR: 1.66, 95\%CI: 1.41-1.95) and for hyperlipidemia (HR: 1.78, 95\%CI : 1.58-2.01).

Results of extended Cox model with counting process listed in Table 4-19, this model estimated each uptake of service during 2001-2007 and obtained
significant and robust findings for newly treated hypertension (HR: 1.67, 95\%CI: 1.50-1.85), diabetes (HR: 2.21, 95\%CI: 1.87-2.61) and hyperlipidemia (HR: 3.24, 95\%CI: 2.85-3.63).

### 4.2.3 Effectiveness on new disease treatment in subjects aged 65-100 years

In subjects aged 65-100, the service was provided free annually, the uptake of preventive service during 1998-2000 was dummy coded to estimate the effect of one uptake and at least two uptakes.

Both stepwise adjustment of covariate and selective logistic model revealed accordant estimation (Table 4-20~4-23), for three target events, subjects who utilized service more than two times had higher risk than those who uptake only one time, and results of linear test for trend were significant.

In Table 4-20, 4-21, 4-22, increment of age had significant lower risk association with newly treated hypertension, diabetes. Male aged 65-100 had lower risk developing treated hypertension and diabetes than female.

The proportional hazard assumption was not violated through non-crossing of the survival curves for these three subsets (A4-13~4-18).

Table 4-24 showed consistent estimations on uptake one time and more than two times to newly treated hypertension (HR: 1.57, 95\%CI: 1.43-1.73; HR: 2.10, $95 \%$ CI: 1.89-2.34), diabetes (HR: 1.25, 95\%CI: 1.04-1.51; HR: 1.56, 95\%CI: $1.23-1.90$ ) and hyperlipidemia (HR: $1.39,95 \% \mathrm{CI}: 1.19-1.61 ; \mathrm{HR}: 1.73,95 \% \mathrm{CI}:$ 1.48-2.03).

Results of extended Cox model with counting process listed in Table 4-25, this model estimated each uptake of service during 2001-2007 and obtained significant and robust findings for newly treated hypertension (HR: 1.56, 95\%CI: 1.43-1.72), diabetes (HR: 1.76, 95\%CI: 1.50-2.05) and hyperlipidemia (HR: 2.82, 95\%CI: 2.49-3.20).

### 4.3 Effectiveness on death prevention

The mean survival time of those subjects who ever and never used services were 2,409.6 and 2,398.1 days; the median survival time of both two groups was 2555 days.

In multiple logistic model with stepwise selection (Table 4-26~4-28), those who ever utilized service during 1998-2000 were not associated with reduction or increasing risk of death, except subjects aged 65-100 who used services more than two times (OR: $0.74,95 \%$ CI: $0.62-0.87$ ). Across these three age groups, age, male gender, increment of baseline CCI score, existing chronic disease at baseline and those who lived in the East region were consistently associated with higher risk of all-cause mortality.

Table 4-29 yielded compatible findings, protective effect was significant only in subjects aged 65-100 years.

The proportional hazard assumption was not violated through non-crossing of the survival curves for these three subsets (A4-19~4-24).

In Cox model (Table 4-30), consistent results indicated that protective effect
of preventive care services only existed in subjects aged 65-100 and uptake more than two times (HR: $0.84,95 \% \mathrm{CI}: 0.73-0.97$ ).

Both multiple logistic model and Cox model indicated that the protective effect attenuated and became non-significant after adjustment of uptake service during follow-up. As mentioned above, utilization of preventive care service was time-dependent.

Table 4-31, 4-32 estimated the protective effect of each uptake of preventive care service, we assumed the protective effect to be one year and persisted after utilization. Both two models revealed significant findings on subjects aged 65-100 years (one year, HR: $0.74,95 \% \mathrm{CI}: 0.66-0.84$ ), and the protective effect attenuated in the persisted model (seven years, HR: $0.80,95 \% \mathrm{CI}$ : $0.72-0.89)$.

### 4.4 Brief summary of results

For those who ever utilized the adult preventive services, the estimates on target events obtained from multivariate logistic model, Cox proportional hazard model were similar and stayed in the same direction. The results assessed from extended Cox model were also not violated, except on early diabetes treatment in subjects aged 40-54. Subjects who ever utilized the adult preventive service were with higher risks to be diagnosed to have newly treated hypertension, diabetes and hyperlipidemia.

The hazard ratio (HR) of each uptake on newly treated hypertension were
$1.80,1.71$ and 1.67 among subjects aged $40-54,55-64$ and $65-100$. For newly treated diabetes, the HR were 1.59, 2.21 and 1.76 among subjects aged $40-54$, 55-64 and 65-100. For newly treated hyperlipidemia, the HR were 3.97, 3.21 and 2.82 among subjects aged 40-54, 55-64 and 65-100. All of these estimates were statistically significant ( $\mathrm{p}<0.001$ ).

The hazard ratio (HR) of each uptake on death within one year were 0.94, 1.14 and 0.74 among subjects aged $40-54,55-64$ and $65-100$, only the last was statistically significant.

The hazard ratio (HR) of each uptake on death within seven year were 0.90, 0.89 and 0.80 among subjects aged $40-54,55-64$ and $65-100$, only the last was statistically significant.

Table 4-1. Distribution of demographic and geographic characteristics at baseline

| Variables | Item | N | \% | Mean | SD |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Sex | Male | 16,080 | 50.2 |  |  |
|  | Female | 15,959 | 49.8 |  |  |
| Age | Male |  |  | 55.6 | 11.9 |
|  | Female |  |  | 56.0 | 11.9* |
| Age group (years) | 40-44 | 6,154 | 19.2 |  |  |
|  | 45-49 | 6,897 | 21.5 |  |  |
|  | 50-54 | 4,454 | 13.9 |  |  |
|  | 55-59 | 3,398 | 10.6 |  |  |
|  | 60-64 | 3,220 | 10.1 |  |  |
|  | 65-69 | 2,729 | 8.5 |  |  |
|  | 70-74 | 2,376 | 7.4 |  |  |
|  | 75-79 | 1,572 | 4.9 |  |  |
|  | 80-84 | 780 | 2.4 |  |  |
|  | 85-89 | 350 | 1.1 |  |  |
|  | 90-100 | 109 | 0.3 |  |  |
| Level of premium (NT\$) | 0-22800 | 25,587 | 79.9 |  |  |
|  | 24000-36300 | 2,820 | 8.8 |  |  |
|  | 38200-57800 | 3,632 | 11.3 |  |  |
| Category of insurance applicant | Category 1 | 14,240 | 44.4 |  |  |
|  | Category 2 | 13,295 | 41.5 |  |  |
|  | Category 3 | 4,504 | 14.1 |  |  |
| Most frequent visit region | Taipei area | 10,620 | 33.1 |  |  |
|  | Northern \& Central | 10,290 | 32.1 |  |  |
|  | South area | 10,286 | 32.1 |  |  |
|  | East area | 843 | 2.6 |  |  |

[^0]Table 4-2. Distribution of morbidity and comorbidity at baseline

| Variables | Item | N | $\%$ | Mean | SD |
| :--- | :---: | :---: | :---: | :---: | :---: |
| Existing hypertension | Yes | 5,378 | 16.8 |  |  |
|  | No | 26,661 | 83.2 |  |  |
| Existing diabetes | Yes | 2,167 | 6.8 |  |  |
|  | No | 29,872 | 93.2 |  |  |
| Existing hyperlipidemia | Yes | 1,327 | 4.1 |  |  |
|  | no | 30,712 | 95.9 |  |  |
| Charlson comorbidity index |  |  |  | 0.693 | 1.27 |
| (CCI)      |  |  |  |  |  |

Table 4-3. Characteristics of the overall subjects with or without utilization of preventive care service

| Variables | Item | Never use$(n=20,948)$ |  | Ever use$(n=11,091)$ |  | $P$ value |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | N | \% | N | \% |  |
| Age group (years) | 40-54 | 13,013 | 62.1 | 4,492 | 40.5 | <0.001 |
|  | 55-64 | 4,073 | 19.4 | 2,545 | 22.9 |  |
|  | 65-100 | 3,862 | 18.4 | 4,054 | 36.6 |  |
| Sex | Male | 11,095 | 47.0 | 4,985 | 55.1 | <0.001 |
|  | Female | 9,853 | 53.0 | 6,106 | 44.9 |  |
| Level of | 0-22800 | 16,089 | 76.8 | 9,498 | 85.6 | <0.001 |
| premium | 24000-36300 | 2,077 | 9.9 | 743 | 6.7 |  |
| (NT\$) | 38200-57800 | 2,782 | 13.3 | 850 | 7.7 |  |
| Category of | Category 1 | 10,133 | 48.4 | 4,107 | 37.0 | <0.001 |
| insurance | Category 2 | 7,981 | 38.1 | 5,314 | 47.9 |  |
| applicants | Category 3 | 2,834 | 13.5 | 1,670 | 15.1 |  |
| Most frequent | Taipei area | 7,629 | 36.4 | 2,991 | 27.0 | <0.001 |
| visited region | Northern \& Central | 6,591 | 31.5 | 3,699 | 33.4 |  |
|  | South area | 6,210 | 29.6 | 4,076 | 36.8 |  |
|  | East area | 518 | 2.5 | 325 | 2.9 |  |

Table 4-4. Morbidity of the overall subjects with or without utilization of preventive care service

| Variables | Item | Never use$(\mathrm{n}=20,948)$ |  | Ever use$(\mathrm{n}=11,091)$ |  | $P$ value |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | N | \% | N | \% |  |
| Existing hypertension | Yes | 2,670 | 12.7 | 2,708 | 24.4 | <0.001 |
|  | No | 18,278 | 87.3 | 8,383 | 75.6 |  |
| Existing diabetes | Yes | 1,134 | 5.4 | 1,033 | 9.3 | <0.001 |
|  | No | 19,814 | 94.6 | 10,058 | 90.7 |  |
| Existing hyperlipidemia | Yes | 679 | 3.2 | 648 | 5.8 | <0.001 |
|  | no | 20,269 | 96.8 | 10,443 | 94.2 |  |

Table 4-5. Comorbidity of subjects with or without utilization

| of preventive care service |  |  |  |  |  |
| :--- | :--- | :--- | :--- | :--- | :--- |
| Variable | N | Mean | SD | P value |  |
| Ever use | 11,091 | 0.946 | 1.39 | $<0.001$ |  |
| Never use | 20,948 | 0.559 | 1.17 |  |  |

Table 4-6. Distribution of the category of visited hospital and section

| Variable | Item* | N | (\%) |
| :--- | :---: | :---: | ---: |
| Category of | Clinic | 7,288 | 65.7 |
| hospital | UA | 1,399 | 12.6 |
|  | District | 1,219 | 11.0 |
|  | Others | 905 | 8.2 |
|  | Regional | 231 | 2.1 |
|  | Center | 49 | 0.4 |
| Category of | FamMed | 3,771 | 34.0 |
| section | GP | 2,302 | 20.8 |
|  | Gyn/Obs | 59 | 0.5 |
|  | IntMed | 3,435 | 31.0 |
|  | Others | 42 | 0.4 |
|  | Pediatric | 14 | 0.1 |
|  | Surgeon | 69 | 0.6 |
|  | UA | 1,399 | 12.6 |
| Total |  | 11091 | 100 |

* FamMed: family medicine, OBS/GYN: obstetrics and gynecology, UA: unavailable, IntMed: internal medicine

Table 4-7. Sizes and event rates of different cohort subsets

| Datasets |  | Cohort | Events |  |
| :---: | :---: | :---: | :---: | :---: |
|  | N | \% | N | \% |
| Main cohort* |  |  |  |  |
| Ever use | 11,091 | 3 34.6 | 896 | 37.9 |
| Never use | 20,948 | 65.4 | 1,471 | 62.1 |
| Total | 32,039 | 100 | 2,367 | 100 |
| Hypertension-free cohort ${ }^{\dagger}$ |  |  |  |  |
| Ever use | 8,383 | 31.4 | 3,389 | 39.6 |
| Never use | 13,278 | 68.6 | 5,175 | 60.4 |
| Total | 26,661 | 100 | 8,564 | 100 |
| Diabetes-free cohort ${ }^{\dagger}$ |  |  |  |  |
| Ever use | 10,058 | 33.7 | 1,095 | 40.1 |
| Never use | 19,814 | 66.3 | 1,635 | 59.9 |
| Total | 29,872 | 100 | 2,730 | 100 |
| Hyperlipidemia-free cohort ${ }^{\dagger}$ |  |  |  |  |
| Ever use | 10,443 | 34.0 | 2,046 | 46.0 |
| Never use | 20,269 | 66.0 | 2,403 | 54.0 |
| Total | 30,712 | 100 | 4,449 | 100 |

[^1]Table 4-8. Results of multiple logistic regression on newly treated hypertension in hypertension-free subjects aged 40-54 years*

| Variables | Odds ratio(OR) | 95\% CI | $p$ value |
| :---: | :---: | :---: | :---: |
| Age(1 year increment) | 1.10 | 1.09-1.11 | <0.001 |
| Uptake of service <br> (At least once vs. none) | 1.51 | 1.38-1.65 | <0.001 |
| Uptake of service before endpoint during follow-up (yes vs. no) | 0.48 | 0.44-0.52 | <0.001 |
| CCI (1 score increment) | 1.12 | 1.07-1.17 | <0.001 |
| Existing diabetes at baseline (yes vs. no) | 2.12 | 1.67-2.68 | <0.001 |
| Existing hyperlipidemia at baseline (yes vs. no) | 1.52 | 1.15-2.01 | 0.003 |
| Category of insurance applicants |  |  |  |
| Category 1 vs. 3 |  | 0.88-1.16 | 0.155 |
| Category 2 vs. 3 |  | 1.01-1.34 | 0.002 |
| Most frequent visited region |  |  |  |
| Taipei vs. East | . 78 | 0.60-0.99 | <0.001 |
| North/Central vs. East | . 94 | .73-1.21 | 0.298 |
| South vs. East | 0.91 | 0.70-1.16 | 0.938 |

[^2]Table 4-9. Results of multiple logistic regression on newly treated diabetes in diabetes-free subjects aged 40-54 years*

| Variables | Odds ratio(OR) | 95\% CI | $p$ value |
| :---: | :---: | :---: | :---: |
| Age(1 year increment) | 1.10 | 1.08-1.11 | <0.001 |
| Sex (Male vs. Female) | 1.36 | 1.20-1.53 | <0.001 |
| Uptake of service <br> At least once vs. none | 1.14 | 0.99-1.31 | 0.071 |
| Uptake of service before endpoint during follow-up (yes vs. no) | 0.73 | 0.65-0.83 | <0.001 |
| CCI(1 score increment) | 1.10 | 1.03-1.16 | 0.003 |
| Existing hypertension at baseline | 2.33 | 1.94-2.81 | <0.001 |
| Existing hyperlipidemia at baseline (yes vs. no) | $1.74$ | 1.27-2.38 | <0.001 |
| Level of premium |  |  |  |
| Level 2 vs. 1 |  | 0.63-0.92 | 0.546 |
| Level 3 vs. 1 | 0.66 | 0.55-0.78 | 0.003 |
| Most frequent visited region |  |  |  |
| Taipei vs. East |  | 0.60-1.39 | 0.021 |
| North/Central vs. East | . 13 | 0.75-1.71 | 0.409 |
| South vs. East | 1.27 | 0.84-1.92 | 0.011 |

*Multivariate logistic regression (stepwise selection and put variables of interest in, $\mathrm{X}^{2}=390.74$, $d f=12$ )
*Covariates including : Age, Sex, Uptake of service, CCI, Existing baseline morbidities, Category of insurance applicant, Level of premium, Most frequent visited region

Table 4-10. Results of multiple logistic regression on newly treated hyperlipidemia in hyperlipidemia-free subjects aged 40-54 years*

| Variables | Odds ratio(OR) | 95\% CI | $p$ value |
| :---: | :---: | :---: | :---: |
| Age(1 year increment) | 1.06 | 1.05-1.08 | <0.001 |
| Sex (Male vs. Female) | 1.15 | 1.05-1.27 | 0.004 |
| Uptake of service <br> At least once vs. none | 1.53 | 1.38-1.71 | <0.001 |
| Uptake of service before endpoint during follow-up (yes vs. no) | 1.11 | 1.00-1.23 | 0.044 |
| CCI(1 score increment) | 1.14 | 1.08-1.19 | <0.001 |
| Existing hypertension at baseline (yes vs. no) | 2.23 | 1.91-2.60 | <0.001 |
| Existing diabetes at baseline (yes vs. no) | 10 | 2.48-3.89 | <0.001 |
| Most frequent visited region |  |  |  |
| Taipei vs. East | 1.05 | 0.78-1.44 | 0.038 |
| North/Central vs. East |  | 0.58-1.09 | 0.001 |
| South vs. East | 97 | 0.71-1.35 | 0.743 |
| *Multivariate logistic regression(stepwise selection and put variables of interest in, $\mathrm{X}^{2}=635.71$, $\mathrm{df}=10$ ) |  |  |  |
| *Covariates including : Age, Sex, Uptake of service, CCI, Existing baseline morbidities, Category of insurance applicant, Level of premium, Most frequent visited region |  |  |  |


| Variables | Adjusted for | Odds ratio(95\% CI) | $p$ value |
| :---: | :---: | :---: | :---: |
| Newly treated hypertension ${ }^{+}$ | Crude | 1.34(1.23-1.45) | <0.001 |
|  | Model 1 | 1.30(1.20-1.41) | <0.001 |
|  | Model 2 | 1.61(1.47-1.76) | <0.001 |
|  | Model 3 | 1.57(1.44-1.72) | <0.001 |
|  | Model 4 | 1.52(1.39-1.66) | <0.001 |
| Newly treated diabetes ${ }^{+}$ | Crude | 1.17(1.02-1.33) | 0.021 |
|  | Model 1 | 1.14(1.00-1.30) | 0.055 |
|  | Model 2 | 1.11(1.09-1.13) | 0.002 |
|  | Model 3 | 1.21(1.05-1.39) | 0.007 |
|  | Model 4 | 1.13(0.98-1.30) | 0.090 |
| Newly treated hyperlipidemia ${ }^{+}$Crude <br> Model 1 <br> Model 2 <br> Model 3 <br> Model 4 |  | 1.72(1.56-1.90) | <0.001 |
|  |  | 1.68(1.52-1.85) | <0.001 |
|  |  | 1.64(1.48-1.82) | <0.001 |
|  |  | 1.65 (1.48-1.83) | <0.001 |
|  |  | 1.53(1.37-1.70) | <0.001 |
| *Multivariate logistic regression |  |  |  |
| ${ }^{\dagger}$ Model 1 including covariate : Age, Sex. |  |  |  |
| Model 3 including covariate : model $2+$ category of insurance applicant, Level of premium, Most frequent visited region |  |  |  |


| Variables | Adjusted for | HR(95\% CI) | $p$ value |
| :---: | :---: | :---: | :---: |
| Newly treated hypertension ${ }^{+}$ | Crude | 1.27(1.19-1.37) | <0.001 |
|  | Model 1 | 1.24(1.15-1.33) | <0.001 |
|  | Model 2 | 1.58(1.46-1.70) | <0.001 |
|  | Model 3 | 1.54(1.43-1.66) | <0.001 |
|  | Model 4 | 1.48(1.37-1.60) | <0.001 |
| Newly treated diabetes ${ }^{\dagger}$ | Crude | 1.14(1.01-1.29) | 0.037 |
|  | Model 1 | 1.12(0.99-1.27) | 0.079 |
|  | Model 2 | 1.25(1.09-1.43) | 0.001 |
|  | Model 3 | 1.22(1.06-1.39) | 0.004 |
|  | Model 4 | 1.13(0.99-1.29) | 0.073 |
| Newly treated hyperlipidemia ${ }^{+}$Crude <br> Model 1 <br> Model 2 <br> Model 3 <br> Model 4 |  | 1.64(1.50-1.80) | <0.001 |
|  |  | 1.60(1.46-1.75) | <0.001 |
|  |  | 1.60(1.46-1.77) | <0.001 |
|  |  | 1.60(1.46-1.77) | <0.001 |
|  |  | 1.47 (1.33-1.62) | <0.001 |
| *Cox proportional hazard regression |  |  |  |
| ${ }^{\dagger}$ Model 1 including covariate : Age, Sex. |  |  |  |
| Model 2 including covariate : model $1+$ Uptake of service before endpoint during follow-up |  |  |  |
| Model 3 including covariate : mod Mos Model 4 including covariate : mod | $2+$ category of frequent visited 3 + CCI, Existing | surance applicant, gion, baseline morbidities | premium, |

Table 4-13. Crude and adjusted hazard ratio for newly treated hypertension, diabetes, hyperlipidemia in disease-free subjects aged 40-54 years attending preventive service within 1 year*

| Variables | Adjusted for | HR(95\% CI) | p value |
| :--- | :--- | :--- | ---: |
| Newly treated hypertension | ( | Crude | $1.86(1.70-2.04)$ |
|  | Model 1 | $1.83(1.67-2.01)$ | $<0.001$ |
|  | Model 2 | $1.80(1.64-1.97)$ | $<0.001$ |
| Newly treated diabetes $^{\dagger}$ | Crude | $3.59(3.16-4.08)$ | $<0.001$ |
|  | Model 1 | $3.58(3.15-4.08)$ | $<0.001$ |
|  | Model 2 | $1.59(1.19-2.13)$ | 0.002 |
| Newly treated hyperlipidemia ${ }^{+}$ | Crude | $4.14(3.76-4.56)$ | $<0.001$ |
|  | Model 1 | $4.09(3.71-4.52)$ | $<0.001$ |
|  | Model 2 | $3.97(3.59-4.38)$ | $<0.001$ |

[^3]Table 4-14. Results of multiple logistic regression on newly treated hypertension in hypertension-free subjects aged 55-64 years*

| Variables | Odds ratio(OR) | $95 \% \mathrm{CI}$ | p value |
| :--- | :--- | :--- | :---: |
| Age(1 year increment) | 1.05 | $1.03-1.07$ | $<0.001$ |
| Sex (Male vs. Female) | 0.75 | $0.67-0.84$ | 0.314 |
| Uptake of service | 1.76 | $1.55-1.99$ | $<0.001$ |


| Uptake of service before |
| :--- |
| endpoint during follow-up |
| (yes vs. no) |


| Existing diabetes at baseline <br> (yes vs. no) | 1.57 | $1.21-2.02$ | 0.001 |
| :--- | :--- | :--- | :--- |

Existing hyperlipidemia at
baseline (yes vs. no)
$\begin{array}{lll}1.71 & 1.22-2.38 & 002\end{array}$
Category of insurance applicant

| Category 1 vs. 3 |  |  |
| :--- | :--- | :--- | :--- |
| Category 2 vs. 3 | 1.07 |  |
| 1.21 | $0.88-1.30$ | 0.672 |
| $1.01-1.46$ | 0.013 |  |

[^4]Table 4-15. Results of multiple logistic regression on newly treated diabetes in diabetes-free subjects aged 55-64 years*

| Variables | Odds ratio(OR) | 95\% CI | $p$ value |
| :---: | :---: | :---: | :---: |
| Age(1 year increment) | 1.01 | 0.99-1.04 | 0.352 |
| Sex (Male vs. Female) | 0.92 | 0.79-1.08 | 0.314 |
| Uptake of service <br> At least once vs. none | 1.73 | 1.45-2.05 | <0.001 |
| Uptake of service before endpoint during follow-up (yes vs. no) | 0.45 | 0.38-0.53 | <0.001 |
| CCI(1 score increment) | 1.09 | 1.03-1.16 | 0.005 |
| Existing hypertension at baseline | 1.40 | 1.16-1.69 | 0.001 |
| *Multivariate logistic regression (stepwise selection and put variables of interest in, $X^{2}=130.80$, $d f=6 \text { ) }$ <br> *Covariates including: Age, Sex, Uptake of service, CCI, Existing baseline morbidities, Category of insurance applicant, Level of premium, Most frequent visited region |  |  |  |

Table 4-16. Results of multiple logistic regression on newly treated hyperlipidemia in hyperlipidemia-free subjects aged 55-64 years*

| Variables | Odds ratio(OR) | 95\% CI | $p$ value |
| :---: | :---: | :---: | :---: |
| Age(1 year increment) | 1.01 | 0.99-1.03 | 0.517 |
| Sex (Male vs. Female) | 0.74 | 0.65-0.84 | <0.001 |
| Uptake of service At least once vs. none | 1.90 | 1.65-2.17 | <0.001 |
| Uptake of service before endpoint during follow-up (yes vs. no) | 0.87 | 0.76-1.00 | 0.056 |
| CCI(1 score increment) | 1.00 | 0.95-1.05 | 0.917 |
| Existing hypertension at baseline (yes vs. no) | 1.71 | 1.47-1.99 | <0.001 |
| Existing diabetes at baseline (yes vs. no) | 30 | 1.84-2.88 | <0.001 |
| Most frequent visited region |  |  |  |
| Taipei vs. East | ,06 - | 0.73-1.54 | 0.004 |
| North/Central vs. East |  | 0.46-0.97 | $<0.001$ |
| South vs. East |  | 0.56-1.19 | 0.346 |
| *Multivariate logistic regression (stepwise selection and put variables of interest in, $X^{2}=306.28$,$d f=10)$ $d f=10$ ) |  |  |  |
| *Covariates including : Age, Sex, Uptake of service, CCI, Existing baseline morbidities, Category insurance applicant, Level of premium, Most frequent visited region |  |  |  |


| Variables | Adjusted for | Odds ratio(95\% CI) | $p$ value |
| :---: | :---: | :---: | :---: |
| Newly treated hypertension ${ }^{+}$ | Crude | 1.41(1.26-1.58) | <0.001 |
|  | Model 1 | 1.34(1.20-1.51) | <0.001 |
|  | Model 2 | 1.81(1.60-2.06) | <0.001 |
|  | Model 3 | 1.76(1.55-2.00) | <0.001 |
|  | Model 4 | 1.74(1.53-1.98) | <0.001 |
| Newly treated diabetes ${ }^{\dagger}$ | Crude | 1.38(1.18-1.61) | <0.001 |
|  | Model 1 | 1.37(1.17-1.60) | <0.001 |
|  | Model 2 | 1.82(1.54-2.16) | <0.001 |
|  | Model 3 | 1.79(1.51-2.13) | <0.001 |
|  | Model 4 | 1.69(1.42-2.01) | <0.001 |
| Newly treated hyperlipidemia ${ }^{+}$Crude <br> Model 1 <br> Model 2 <br> Model 3 <br> Model 4 |  | 1.90(1.68-2.15) | <0.001 |
|  |  | 1.81(1.60-2.06) | <0.001 |
|  |  | 1.95(1.70-2.23) | <0.001 |
|  |  | 2.00(1.75-2.29) | <0.001 |
|  |  | 1.90(1.66-2.18) | <0.001 |
| *Multivariate logistic regression <br> ${ }^{\dagger}$ Model 1 including covariate: Age Sex |  |  |  |
|  |  |  |  |
| Model 2 including covariate : model $1+$ Uptake of service before endpoint during follow-up |  |  |  |
| Model 3 including covariate : model $2+$ category of insurance applicant, Level of premium, Most frequent visited region |  |  |  |
| Model 4 including covariate : model $3+$ CCI, Existing baseline morbidities |  |  |  |


| Variables | Adjusted for | HR(95\% CI) | $p$ value |
| :---: | :---: | :---: | :---: |
| Newly treated hypertension ${ }^{+}$ | Crude | 1.29(1.18-1.40) | <0.001 |
|  | Model 1 | 1.23(1.13-1.34) | <0.001 |
|  | Model 2 | 1.81(1.65-1.98) | <0.001 |
|  | Model 3 | 1.76(1.60-1.93) | <0.001 |
|  | Model 4 | 1.71(1.56-1.88) | <0.001 |
| Newly treated diabetes ${ }^{\dagger}$ | Crude | 1.31(1.14-1.52) | <0.001 |
|  | Model 1 | 1.31(1.13-1.51) | <0.001 |
|  | Model 2 | 1.81(1.54-2.12) | <0.001 |
|  | Model 3 | 1.78(1.51-2.09) | <0.001 |
|  | Model 4 | 1.66(1.41-1.95) | <0.001 |
| Newly treated hyperlipidemia ${ }^{+}$Crude <br> Model 1 <br> Model 2 <br> Model 3 <br> Model 4 |  | 1.72(1.54-1.92) | <0.001 |
|  |  | 1.65(1.47-1.84) | <0.001 |
|  |  | 1.87(1.66-2.11) | <0.001 |
|  |  | 1.90(1.69-2.15) | <0.001 |
|  |  | 1.78(1.58-2.01) | <0.001 |
| *Cox proportional hazard regression <br> ${ }^{+}$Model 1 including covariate : Age Sex |  |  |  |
|  |  |  |  |
| Model 2 including covariate : model $1+$ Uptake of service before endpoint during follow-up |  |  |  |
| Model 3 including covariate : model 2 + category of insurance applicant, Level of premium, Most frequent visited region, |  |  |  |

Table 4-19. Crude and adjusted hazard ratio for newly treated hypertension, diabetes, hyperlipidemia in disease-free subjects aged 55-64 years attending preventive service within 1 year*

| Variables | Adjusted for | HR(95\% CI) | p value |
| :--- | :--- | :--- | :--- |
| Newly treated hypertension ${ }^{+}$ | Crude | $1.76(1.58-1.95)$ | $<0.001$ |
|  | Model 1 | $1.68(1.51-1.86)$ | $<0.001$ |
|  | Model 2 | $1.67(1.50-1.85)$ | $<0.001$ |
| Newly treated diabetes $^{\dagger}$ | Crude | $2.24(1.91-2.63)$ | $<0.001$ |
|  | Model 1 | $2.25(1.91-2.66)$ | $<0.001$ |
|  | Model 2 | $2.21(1.87-2.61)$ | $<0.001$ |
| Newly treated hyperlipidemia |  |  |  |
|  | Crude | $3.30(2.95-3.70)$ | $<0.001$ |
|  | Model 1 | $3.24(2.87-3.65)$ | $<0.001$ |
|  | Model 2 | $3.21(2.85-3.63)$ | $<0.001$ |

[^5]Table 4-20. Results of multiple logistic regression on newly treated hypertension in hypertension-free subjects aged 65-100 years*

| Variables | Odds ratio(OR) | 95\% CI | $p$ value |
| :---: | :---: | :---: | :---: |
| Age(1 year increment) | 0.97 | 0.96-0.98 | <0.001 |
| Sex (Male vs. Female) | 0.76 | 0.67-0.846 | <0.001 |
| Uptake of service once vs. none | 1.67 | 1.46-1.922 | <0.001 |
| At least 2 times vs. none | 2.45 | 2.10-2.868 | <0.001 |
| Uptake of service before endpoint during follow-up (yes vs. no) | 0.48 | 0.42-0.541 | <0.001 |
| $\mathrm{CCI}(1$ score increment) | 0.93 | 0.89-0.97 | 0.013 |
| Existing diabetes at baseline (yes vs. no) | 1.70 | 1.33-2.17 | 0.001 |
| Existing hyperlipidemia at baseline (yes vs. no) |  | 1.17-2.29 | 0.004 |
| Most frequent visited region <br> Taipei vs. East <br> North/Central vs. East <br> South vs. East <br> 0.81 |  |  |  |
|  |  | 0.49-0.95 | 0.005 |
|  |  | 0.55-1.06 | <0.345 |
|  |  | 0.59-1.13 | 0.900 |

[^6]Table 4-21. Results of multiple logistic regression on newly treated diabetes in diabetes-free subjects aged 65-100 years*

| Variables | Odds ratio(OR) | $95 \% \mathrm{CI}$ | p value |
| :--- | :--- | :--- | ---: |
| Age(1 year increment) | 0.94 | $0.93-0.95$ | $<0.001$ |
| Sex (Male vs. Female) | 0.84 | $0.72-0.98$ | 0.025 |


| Uptake of service <br> once vs. none | 1.22 | $1.00-1.48$ | $<0.001$ |
| :--- | :--- | :--- | :--- |
| At least $\mathbf{2}$ times vs. none | 1.59 | $1.29-1.94$ | $<0.001$ |

Uptake of service before endpoint during follow-up
0.55
0.46-0.65
$<0.001$ (yes vs. no)

Existing hypertension at baseline (yes vs. no)
1.51
1.28-1.77
$<0.001$
Category of insurance applicant

| Category 1 vs. 3 | 1.05 | $0.85-1.31$ | 0.459 |
| :--- | :--- | :--- | :--- | :--- |
| Category 2 vs. 3 | 1.27 | $1.04-1.54$ | 0.009 |

[^7]Table 4-22. Results of multiple logistic regression on newly treated hyperlipidemia in hyperlipidemia-free subjects aged 65-100 years*

| Variables | Odds ratio(OR) | 95\% CI | $p$ value |
| :---: | :---: | :---: | :---: |
| Age(1 year increment) | 0.92 | 0.91-0.93 | 0.517 |
| Sex (Male vs. Female) | 0.61 | 0.53-0.69 | <0.001 |
| Uptake of service once vs. none | 1.38 | 1.17-1.63 | <0.001 |
| At least 2 times vs. none | 1.79 | 1.51-2.13 | <0.001 |
| Uptake of service before endpoint during follow-up (yes vs. no) | 0.99 | 0.85-1.15 | 0.888 |
| Existing hypertension at baseline (yes vs. no) | 1.65 | 1.44-1.90 | <0.001 |
| Existing diabetes at baseline (yes vs. no) | 39 年 | 1.15-1.68 | 0.001 |
| Level of premium |  |  |  |
| Level 2 vs. 1 | 84 | 0.39-1.81 | 0.187 |
| Level 3 vs. 1 | 08 | 1.24-3.48 | 0.012 |
| Most frequent visited regio |  |  |  |
| Taipei vs. East | 1.15 | .79-1.66 | 0.001 |
| North/Central vs. East | , | 0.51-1.08 | 0.002 |
| South vs. East | 0.83 | 0.57-1.20 | 0.122 |
| *Multivariate logistic regression (stepwise selection and put variables of interest in, $\mathrm{X}^{2}=417.72$, $d f=12$ ) |  |  |  |
| *Covariates including : Age, Sex, Uptake of service, CCI, Existing baseline morbidities, Category of insurance applicant, Level of premium, Most frequent visited region |  |  |  |

Table 4-23. Crude and adjusted odds ratio for newly treated hypertension, diabetes, hyperlipidemia in disease-free subjects aged 65-100 years with different uptake of preventive care service*

| Variables | Adjusted for | Uptake once | Uptake > = 2 times | P value ${ }^{\text {a }}$ |
| :---: | :---: | :---: | :---: | :---: |
|  |  | OR(95\% CI) | OR(95\% CI) |  |
| Newly treated | Crude | 1.45(1.27-1.66) | 1.85(1.60-2.13) | <0.001 |
| hypertension ${ }^{+}$ | Model 1 | 1.41(1.24-1.61) | 1.81(1.57-2.08) | <0.001 |
|  | Model 2 | 1.67(1.45-1.91) | 2.46(2.10-2.87) | <0.001 |
|  | Model 3 | 1.66(1.45-1.91) | 2.45(2.10-2.87) | <0.001 |
|  | Model 4 | 1.68(1.46-1.93) | 2.46(2.10-2.88) | <0.001 |
| Newly treated | Crude | 1.13(0.94-1.36) | 1.33(1.11-1.59) | 0.110 |
| diabetes ${ }^{+}$ | Model 1 | 1.07(0.89-1.29) | 1.29(1.08-1.55) | 0.071 |
|  | Model 2 | 1.26(1.04-1.53) | 1.70(1.39-2.07) | 0.005 |
|  | Model 3 | 1.25(1.03-1.52) | 1.70(1.39-2.07) | 0.005 |
|  | Model | 1.22(1.00-1.48) | 1.57(1.28-1.93) | 0.019 |
| Newly treated | Crude | 1.46(1.25-1.70) | 1.87(1.61-2.18) | 0.003 |
| hyperlipidemia ${ }^{+}$ | Model 1 | $1.37(1.17-1.61)$ | 1.82(1.56-2.13) | 0.001 |
|  | Model $2{ }^{\circ}$ | .41(1.19-1.66) | 1.89(1.60-2.24) | 0.001 |
|  | Model ${ }^{7}$ | 1.44(1.22-1.70) | 1.95 (1.64-2.31) | 0.001 |
|  | Model 4 | 1.39(1.17-1.64) | 1.80(1.52-2.14) | 0.003 |

[^8]Table 4-24. Crude and adjusted hazard ratio for newly treated hypertension, diabetes, hyperlipidemia in disease-free subjects aged 65-100 years who ever and never uptake of preventive care service*

| Variables | Adjusted for | Uptake once | Uptake > 2 times |
| :--- | :--- | :--- | :--- |
|  |  | HR(95\% CI) | HR(95\% CI) |
| Newly treated | Crude | $1.23(1.13-1.35)$ | $1.37(1.25-1.51)$ |
| hypertension $^{\dagger}$ | Model 1 | $1.23(1.12-1.35)$ | $1.37(1.25-1.51)$ |
|  | Model 2 | $1.61(1.46-1.77)$ | $2.19(1.97-2.43)$ |
|  | Model 3 | $1.60(1.46-1.76)$ | $2.18(1.96-2.41)$ |
|  | Model 4 | $1.57(1.43-1.73)$ | $2.10(1.89-2.34)$ |
| Newly treated | Crude | $1.05(0.88-1.25)$ | $1.17(0.99-1.39)$ |
| diabetes $^{\dagger}$ | Model 1 | $1.02(0.86-1.22)$ | $1.16(0.98-1.37)$ |
|  | Model 2 | $1.32(1.10-1.58)$ | $1.73(1.43-2.10)$ |
|  | Model 3 | $1.31(1.09-1.57)$ | $1.72(1.42-2.09)$ |
|  | Model 4 | $1.25(1.04-1.51)$ | $1.56(1.29-1.90)$ |
| Newly treated | Crude | $1.33(1.15-1.53)$ | $1.60(1.39-1.84)$ |
| hyperlipidemia ${ }^{+}$ | Model 1 | $1.28(1.11-1.48)$ | $1.58(1.38-1.82)$ |
|  | Model 2 | $1.42(1.22-1.66)$ | $1.86(1.59-2.17)$ |
|  | Model 3 | $1.45(1.24-1.68)$ | $1.90(1.63-2.22)$ |
|  | Model 4 | $1.39(1.19-1.61)$ | $1.73(1.48-2.03)$ |

[^9]Table 4-25. Crude and adjusted hazard ratio for newly treated hypertension, diabetes, hyperlipidemia in disease-free subjects aged 65-100 years attending preventive service within 1 year*

| Variables | Adjusted for | HR(95\% CI) | p value |
| :--- | :--- | :--- | :--- |
| Newly treated hypertension | ( | Crude | $1.59(1.45-1.74)$ |
|  | Model 1 | $1.59(1.45-1.74)$ | $<0.001$ |
|  | Model 2 | $1.56(1.43-1.72)$ | $<0.001$ |
| Newly treated diabetes $^{\dagger}$ | Crude | $1.87(1.60-2.18)$ | $<0.001$ |
|  | Model 1 | $1.82(1.56-2.12)$ | $<0.001$ |
|  | Model 2 | $1.76(1.50-2.05)$ | $<0.001$ |
| Newly treated hyperlipidemia ${ }^{+}$ | Crude | $3.01(2.66-3.42)$ | $<0.001$ |
|  | Model 1 | $2.90(2.56-3.29)$ | $<0.001$ |
|  | Model 2 | $2.82(2.49-3.20)$ | $<0.001$ |

[^10]Table 4-26. Results of multiple logistic regression on all-cause mortality in subjects aged 40-54 years*

| Variables | Odds ratio(OR) | $95 \% \mathrm{CI}$ | p value |
| :--- | :--- | :--- | :---: |
| Age(1 year increment) | 1.06 | $1.03-1.09$ | $<0.001$ |
| Sex (Male vs. Female) | 2.36 | $1.87-2.98$ | $<0.001$ |
| Uptake of service | 0.91 | $0.70-1.20$ | 0.520 |

Uptake of service before
endpoint during follow-up 0.40
0.32-0.51
<0.001
(yes vs. no)
Existing chronic disease at baseline (yes vs. no) 1.51
1.14-1.99
0.004
(yes vs. no)
CCI(1 score increment)
1.58
1.49-1.68

Level of premium

Level 2 vs. 1
Level 3 vs. 1
Most frequent visited region

Taipei vs. East
North/Central vs. East
0.49
0.61
0.65

South vs. East
0.55
0.38-0.79
0.305
0.45
0.32-0.63
0.008
0.27-0.87
0.004
0.34-1.10
0.446
${ }^{*}$ Multivariate logistic regression (stepwise selection and put variables of interest in, $X^{2}=441.73$, $d f=11$ )
*Covariates including : Age, Sex, Uptake of service, CCI, Existing baseline morbidities, Category of insurance applicant, Level of premium, Most frequent visited region

Table 4-27. Results of multiple logistic regression on all-cause mortality in subjects aged 55-64 years*

| Variables | Odds ratio(OR) $95 \% \mathrm{CI}$ | p value |  |
| :--- | :--- | :--- | ---: |
| Age(1 year increment) | 1.06 | $1.02-1.10$ | 0.004 |
| Sex (Male vs. Female) <br> Uptake of service <br> (At least once vs. none) | 2.14 | $1.70-2.70$ | $<0.001$ |
| Uptake of service before <br> endpoint during follow-up <br> (yes vs. no) | 0.38 | $0.71-1.18$ | 0.513 |
| Existing chronic disease at <br> baseline (yes vs. no) | 1.19 | $0.30-0.49$ | $<0.001$ |
| CCI(1 score increment) <br> Level of premium <br> Level 2 vs. 1 | 1.47 | $1.39-1.56$ | 0.169 |
| Level 3 vs. 1 | 0.89 | $0.59-1.35$ | $<0.001$ |

*Multivariate logistic regression (stepwise selection and put variables of interest in, $\mathrm{X}^{2}=367.53$, $d f=9$ )
*Covariates including : Age, Sex, Uptake of service, CCI, Existing baseline morbidities, Category of insurance applicant, Level of premium, Most frequent visited region

Table 4-28. Results of multiple logistic regression on all-cause mortality in subjects aged 65-100 years*

| Variables | Odds ratio(OR) | 95\% CI | $p$ value |
| :---: | :---: | :---: | :---: |
| Age(1 year increment) | 1.10 | 1.09-1.11 | <0.001 |
| Sex (Male vs. Female) | 1.45 | 1.29-1.64 | 0.004 |
| Uptake of service once vs. none | 0.99 | 0.86-1.15 | 0.911 |
| At least 2 times vs. none | 0.74 | 0.62-0.87 | <0.001 |
| Uptake of service before endpoint during follow-up (yes vs. no) | 0.47 | 0.41-0.53 | <0.001 |
| CCI(1 score increment) | 1.27 | 1.23-1.32 | <0.001 |
| Existing chronic disease at baseline (yes vs. no) |  |  | 0.003 |
|  |  |  |  |
| Taipei vs. East | 0.57 ค | 0.41-0.79 | <0.001 |
| North/Central vs. East | 8 | 0.57-1.07 | 0.943 |
| South vs. East |  | 0.60-1.13 | 0.355 |
| *Multivariate logistic regression (stepwise selection and put the variable of interest in,$\left.x^{2}=1005.34, d f=10\right)$ |  |  |  |
| *Covariates including : Age, Sex, Uptake of service, CCI, Existing baseline morbidities, Category o insurance applicant, Level of premium, Most frequent visited region |  |  |  |

Table 4-29. Crude and adjusted odds ratio for all-cause mortality in subjects with different uptake of preventive care service*


Table 4-30. Crude and adjusted hazard ratio for all-cause mortality in subjects who ever and never uptake of preventive care service*

| Variables | Adjusted for | HR(95\% CI) | $p$ value |
| :---: | :---: | :---: | :---: |
| Age 40-54 years ${ }^{+}$ | Crude | 0.78(0.61-0.99) | 0.045 |
| (At least once vs. none) | Model 1 | 0.82(0.63-1.05) | 0.109 |
|  | Model 2 | 0.79(0.61-1.01) | 0.060 |
|  | Model 3 | 0.69(0.54-0.89) | 0.004 |
|  | Model 4 | 0.94(0.73-1.23) | 0.662 |
| Age 55-64 years ${ }^{+}$ | Crude | 0.73(0.59-0.90) | 0.003 |
| (At least once vs. none) | Model 1 | 0.75(0.60-0.93) | 0.008 |
|  | Model 2 | 0.73(0.58-0.90) | 0.004 |
|  | Model 3 | 0.65(0.52-0.81) | <0.001 |
|  | Model 4 | 0.93(0.73-1.17) | 0.525 |
| Age 65-100 years ${ }^{+}$ | Crude | 0.59(0.52-0.67) | <0.001 |
| (At least 2 times vs. non | Model 1 | 0.64(0.56-0.73) | <0.001 |
|  | Model 2 | 0.63(0.55-0.72) | <0.001 |
|  | Model 3 : | 0.59(0.52-0.67) | <0.001 |
|  | Model 4 | 0.84(0.73-0.97) | 0.015 |
| * Cox proportional hazard regr <br> ${ }^{+}$Model 1 including covariate | Sex. |  |  |
| Model 2 including covariate : model 1 + category of insurance applicant, Level of premium, Most frequent visited region |  |  |  |
| Model 3 including covariate : model $2+$ CCI, Existing baseline morbidities |  |  |  |
| Model 4 including covariate : | el $3+$ Uptake of | vice before endpoint | follow-up |

Table 4-31. Crude and adjusted hazard ratio for all-cause mortality in subjects attending preventive service within 1 year*

| Variables | Adjusted for | HR(95\% CI) | p value |
| :--- | :--- | :--- | ---: |
| Age 40-54 years $^{\dagger}$ | Crude | $0.94(0.67-1.31)$ | 0.700 |
|  | Model 1 | $0.99(0.71-1.39)$ | 0.960 |
|  | Model 2 | $0.94(0.67-1.32)$ | 0.705 |
| Age 55-64 years $^{\dagger}$ | Crude | $0.75(0.58-0.98)$ | 0.038 |
|  | Model 1 | $0.73(0.56-0.96)$ | 0.025 |
|  | Model 2 | $1.14(0.91-1.43)$ | 0.247 |
| Age 65-100 years $^{\dagger}$ | Crude | $0.68(0.61-0.77)$ | $<0.001$ |
|  | Model 1 | $0.77(0.68-0.86)$ | $<0.001$ |
|  | Model 2 | $0.74(0.66-0.84)$ | $<0.001$ |

[^11]Table 4-32. Crude and adjusted hazard ratio for all-cause mortality in subjects ever uptake of preventive care service within 7 years*

| Variables | Adjusted for | HR(95\% CI) | p value |
| :--- | :--- | :--- | ---: |
| Age 40-54 years $^{\dagger}$ | Crude | $0.89(0.70-1.13)$ | 0.891 |
|  | Model 1 | $0.96(0.75-1.23)$ | 0.743 |
| ${\text { Age 55-64 } \text { years }^{\dagger}}$ | Model 2 | $0.90(0.70-1.15)$ | 0.384 |
|  | Crude | $0.90(0.73-1.12)$ | 0.342 |
|  | Model 1 | $0.93(0.74-1.16)$ | 0.506 |
| Age 65-100 years $^{\dagger}$ | Model 2 | $0.89(0.71-1.12)$ | 0.322 |
|  | Crude | $0.73(0.66-0.81)$ | $<0.001$ |
|  | Model 1 | $0.84(0.76-0.94)$ | 0.002 |
|  | Model 2 | $0.80(0.72-0.89)$ | $<0.001$ |

[^12]
## Chapter 5. Discussion

### 5.1 Major findings and discussion

Clearly, we found the utilization of adult preventive care service had a significantly positive effect on early treatment of hypertension, diabetes and hyperlipidemia across all age groups. The research results also supported that uptake of this service may contribute to reduction in mortality, especially among the elderly.

The ten major causes of death in Taiwan have changed from infectious diseases in 1952 to chronic degenerative diseases in recent years, of which the prevalence of cardiovascular and cerebrovascular diseases increases the most significantly. In 2000, cerebrovascular diseases, heart disease, diabetes, nephritis, nephrotic syndrome, nephrosis and hypertensive diseases occupy $31.18 \%$ of total causes of death in Taiwan.

The adult preventive care service provided systematic approach to residents in Taiwan through medical history taking and lifestyle review, physical examination, laboratory tests (complete blood count, urine analysis, plasma sugar, liver, renal and lipid profile), and health counseling. These screening items were believed to cover for most of the major cardiovascular causes of death.

Frame and Carlso (1975) first proposed six criteria to evaluate the screening of a disease, list as follows: (a)the disease must has a significant effect on the quality or quantity of life, (b)acceptable methods of treatment must be available, (c) there must be an asymptomatic period during which detection and
treatment significantly reduce morbidity and mortality, (d)treatment in the asymptomatic phase should yield outcome superior to that obtained by delaying treatment until symptoms appear, (e)tests must be available at a reasonable cost, (f) the incidence of the condition must justify the cost of the screening [45].

This study offered evidence for the effectiveness of adult preventive care service on early treatment of major chronic disease and reduction in mortality. In conceptual framework developed by Boulware et al. (2007), these findings prove benefits on clinical outcome and and could contribute to public health [4].

In this study, we also found that subjects with lower level of premium and low-income status didn't uptake the service less than others (Table 4-3). In Table 4-6, the result showed that subjects utilized the service mostly in clinics and section of family medicine. Both of these two findings provided evidence on the accessibility of the service.

Subjects aged 65-100 appeared to utilize more services (Table 4-3), this result may contribute to that NHI provided this free service package annually for them. Elderly subjects may have more underlying diseases and severity of comorbidity, these predisposed them to utilize the preventive care service.

According to the prevalence survey of hypertension, diabetes and hyperlipidemia in 2000 [46], the prevalence of these three diseases among those who aged 40 and older were $35 \%, 12.7 \%$ and $21.1 \%$, however, Table $4-2$ revealed only $16.8 \%, 6.8 \%$ and $4.1 \%$ of each disease. One explanation for this is
our definition of these diseases, only those who ever visited more than three times in 2000 were considered positive.

It is worth noting that the association between age, gender and newly treated events. Increment of age had higher risk developing newly treated hypertension, diabetes and hyperlipidemia among subjects aged 40-64, this effect reversed among those who aged 65-100. This is because the subjects aged 65-100 were relatively healthier after excluding elderly with diseases at baseline (cohort subsets). Similar finding was found among different genders in subjects aged 65-100, male had lower risk developing target evens. One explanation for this is that female may with higher risk developing hyperlipidemia and cardiovascular disease after menopause [47].

In current study, protective effect of this service on death was significant only among those who aged 65-100. One explanation for this is that causes of death among subjects aged 40-64 were composed of more cancers, suicides and accident events than subjects aged 65-100. This study collected data of death only through claim data, those who died outside of the medical facilities couldn't be recruited in the research. Nevertheless, these estimates among subjects aged 40-64 still stayed in the same direction.

Through extended Cox model with counting process, rational estimate of each uptake could be obtained rather than that of ever receiving service, however, the results still should be interpreted cautiously, because that only covariate at baseline were adjusted in models.

For hypertension, diabetes and hyperlipidemia, receiving of preventive service may cause healthy attitude and lifestyle, in theory, which can lead to lower risk of disease occurrence or delay the medical intervention. But effects of these benefits were not showed, some explanation were listed below: (a) all subjects were older than 40 years, effect of those benefits were small, (b) sample sizes of each subset were large enough to demonstrate the achieving earlier disease treatment on those who in need.

The effectiveness of early disease treatment was less likely due to higher distribution of morbidity and comorbidity in those who ever used service, since morbidity and comorbidity were adjusted at baseline.

### 5.2 Comparison with previous studies

The main findings of this study are partially compatible with previous studies. Kaiser MHC study [3, 5-10] revealed a significant 30\% reduction in deaths from pre-specified "potentially postponable" causes, largely associated with lower death rates from colorectal cancer and hypertension.

RCTs, such as South-East London study (1997), Patrick et al. (1999) revealed no significant effect on death prevention, in these studies, at least 2 years were follows, but only Chi-square test was used without advanced covariate adjustment. Theobald et al. (1998) applied Cox model but didn't adjust morbidity and comorbidity at baseline.

Chiou et al. (2002) conducted study among subjects aged older than 65 in Kaohsiung City, he used extended Cox regression model and adjusted covariates such as age, gender, education, co-morbidity status and living area. RR of all-cause mortality for those who ever utilized the health examination service was 0.71 . The estimated RR of age, gender and existed chronic disease were similar to results of this study [22].

To our knowledge, few research regarding screening projects provided evidence on early treatment of hypertension, diabetes and hyperlipidemia, most studies set distribution of disease as an outcome. Fletcher et al. (1977), South-East London study (1997), Hama et al. (2001) proved the benefit on more disease detection of PHE [11, 20], Yang (2001) and Tsai (2007) described the effectiveness of disease detection of adult preventive care service in
cross-section data [19, 29, 33].

In this study, claim data was applied; precise information about visit and treatment of each subject could be obtained, rather than data from cross section investigation.

### 5.3 Possible mechanisms

According to the framework developed by Boulware (2006), the PHE may influence subject's health outcome through change in patient attitude, health behavior and diet, which may contribute to adequate disease management, improve clinical outcome, reduce resource use, and prevent from death[4].

The effectiveness of early treatment may be explained by considering the accessibility. Table 4-6 indicated that most of uptakes of the services occurred at clinics, where patients visited for their health problem most often. Reimbursement the service by NHI may enhance community clinics to detect and manage these chronic disease early.

The adult preventive care service contained self-report medical history and lifestyle, physical examination, laboratory tests and counseling, this items were believed to cover for most of the major causes of death. It was not clear whether the improvement of a part or all of intervention, however, this service did provide opportunity for early detection and management of disease, awareness of health, linkage between preventive service and primary care, satisfaction of patient demand $[29,33]$

### 5.4 Strengths of this study

Current research had several methodological strengths. First, we applied NHI longitudinal datasets, which had large sample size and was nationally representative and allowed little room for selection or recall bias. Second, the claim data contained precise date of health visits. Third, for detecting newly treated events, the cohort datasets provide an adequate follow-up period. Fourth, we carried out extended Cox model to treat the time-dependent covariate, estimate of each uptake could be obtained through this model, and the results were consistent with those multivariate models in which uptake of service was only categorized into "ever" and "never". Fifth, using conservative definitions of covariates had less probability to overestimate the effectiveness of service. Sixth, estimates of age, gender, morbidity and CCI on target events were in accordance with current biomedical knowledge, which may support the validity of research model and accuracy of datasets.

### 5.5 Limitations of this study

There were several limitations in the study. First, exclusive reliance on claim data might result in potential disease misclassification bias. Second, the type of reimbursement of NHI could influence the assignment of coding in ambulatory visits or inpatient care record. Third, this NHI cohort datasets contained no information about actual residential area, socioeconomic status, function status, biomarker, etc. Fourth, diagnostic coding by ICD-9-CM in the ambulatory claims was not always precise. Fifth, subjects may utilize other type of health check-ups as well as changes in health behaviors, which may influence the estimates of interest variables. Sixth, this study used surrogate criteria for death, mortality was measured indirectly.

### 5.6 Conclusion and future perspectives

This study provides strong evidence for effectiveness of adult preventive care service on major health outcomes in early treatment of hypertension, diabetes and hyperlipidemia, as well as in reduction of all-cause mortality. Although recent systematic review revealed inconclusive effectiveness of PHE [4], nevertheless, this study demonstrate the associated benefit from implication and reimbursement of preventive care service in Taiwan.

Further study is needed to determine whether the higher survival rate of people who took advantage of the service was a direct result of the services or merely a reflection of better health concerns or health behaviors. Information of attitude and lifestyle should be collected concurrently at baseline.

Other aspects can be studied such as cost-effectiveness, the impact on medical resources utilization, improvement of physician-patient relationship, or enhancing performance of physician, estimate of competing risks model.

Adult preventive care service had implemented since 1996, modification of its contents is warranted, especially screening for cancers and related risk, which should be integrated effectively into the service in the future.

More efforts and resources should be devoted by the government to promote this preventive service and achieve a higher coverage rate among residents aged 40 years or older in Taiwan.

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## Appendices

## A3-1. Charlson Comorbidity Index and Corresponding ICD-9-CM Codes

| Diagnosis description | Candidates of ICD-9-CM codes |  |  | Weights for diseases |
| :---: | :---: | :---: | :---: | :---: |
| Myocardial infarction | 410-410.92; 412 |  |  | 1 |
| Congestive heart failure | 428-428.9 |  |  | 1 |
| Peripheral vascular disease | 441.0-441.9; 443.9; 785.4; V43.4 |  |  | 1 |
| Cerebrovascular disease | 430-438 |  |  | 1 |
| Dementia | 290-290.9 |  |  | 1 |
| Chronic pulmonary disease | 490-496; 500-505; 506.4 |  |  | 1 |
| Rheumatologic disease | 710.0; 710.1; 710.4; 714.0-714.2; 714.81; 725 |  |  | 1 |
| Peptic ulcer disease | 531-534.9 |  |  | 1 |
| Mild liver disease | 571.2; 571.4-571.49; 571.5; 571.6 |  |  | 1 |
| Diabetes | $250-250.3 x ; 250.7 x ; 250.8 x ; 250.9 x$ |  |  | 1 |
| Diabetes with chronic complications | $250.4 x-250.6 x$ |  |  | 2 |
| Hemiplegia or paraplegia | $342-342.9 ; 344-344.9$ |  |  | 2 |
| Renal disease | $\frac{581.81 ;}{588-588.9} \quad 582-582.9 ; 583-583.81 ; 585 ; 586 ;$ |  |  | 2 |
| Any malignancy, including leukemia and lymphoma | 140-195.8; 200-208.9 |  |  | 2 |
| Moderate or severe liver disease | 572-572.8; 456.0-456.21 |  |  | 3 |
| Metastatic solid tumor | 196-199.1 |  |  | 6 |
| AIDS | 042 |  |  | 6 |

## /*Ttime-dependent covariate*/

## proc tphreg data=appf.htntdset1yr covsandwich(aggregate) covm;

class expf(ref='0') sex(ref='F') dmb(ref='0') dyslipidb(ref=' 0 ');
model $(\mathrm{T} 1, \mathrm{~T} 2){ }^{\star} \operatorname{status}(\mathbf{0})=$ expf age sex totalcci dmb dyslipidb /risklimits;
where agecat $2=$ ' 01 ';
id perid;

## run;

Example of data format:


A4-1. Kaplan-Meier curve for newly treated hypertension in subjects aged 40-54 years who ever and never uptake of preventive care service


$$
\text { Uptake of preventive service } \quad \text { Never }----- \text { at least } 1 \text { time }
$$

A4-2. Test of proportional assumption using for newly treated hypertension in subjects aged 40-54 years who ever and never uptake of preventive care service


A4-3. Kaplan-Meier curve for newly treated diabetes in subjects aged 40-54 years who ever and never uptake of preventive care service


Uptake of preventive service - Never - ---- at least 1 time

A4-4. Test of proportional assumption using for newly treated diabetes in subjects aged 40-54 years who ever and never uptake of preventive care service


A4-5. Kaplan-Meier curve for newly treated hyperlipidemia in subjects aged 40-54 years who ever and never uptake of preventive care service


Uptake of preventive service - Never $\quad-\cdots$ at least 1 time

A4-6. Test of proportional assumption using for newly treated hyperlipidemia in subjects aged 40-54 years who ever and never uptake of preventive care service


A4-7. Kaplan-Meier curve for newly treated hypertension in subjects aged 55-64 years who ever and never uptake of preventive care service


$$
\text { Uptake of preventive service } \quad \text { Never }-\cdots-- \text { at least } 1 \text { time }
$$

A4-8. Test of proportional assumption using for newly treated hypertension in subjects aged 55-64 years who ever and never uptake of preventive care service


A4-9. Kaplan-Meier curve for newly treated diabetes in subjects aged 55-64 years who ever and never uptake of preventive care service


Uptake of preventive service - Never ----- at least 1 time

A4-10. Test of proportional assumption using for newly treated diabetes in subjects aged 55-64 years who ever and never uptake of preventive care service


A4-11. Kaplan-Meier curve for newly treated hyperlipidemia in subjects aged 55-64 years who ever and never uptake of preventive care service


Uptake of preventive service - Never $\cdots$ at least 1 time

A4-12. Test of proportional assumption using for newly treated hyperlipidemia in subjects aged 55-64 years who ever and never uptake of preventive care service


A4-13. Kaplan-Meier curve for newly treated hypertension in subjects aged 65-100 years who ever and never uptake of preventive care service


Uptake of preventive service - Never $\cdots$ at least 1 time

A4-14. Test of proportionalassumption using for newly treated hypertension in subjects aged 65-100 years who ever and never uptake of preventive care service


A4-15. Kaplan-Meier curve for newly treated diabetes in subjects aged 65-100 years who ever and never uptake of preventive care service


Uptake of preventive service - Never ----- at least 1 time

A4-16. Test of proportional assumption using for newly treated diabetes in subjects aged 65-100 years who ever and never uptake of preventive care service


A4-17. Kaplan-Meier curve for newly treated hyperlipidemia in subjects aged 65-100 years who ever and never uptake of preventive care service


A4-18. Test of proportional assumption using for newly treated hyperlipidemia in subjects aged 65-100 years who ever and never uptake of preventive care service


A4-19. Kaplan-Meier curve for all-cause mortality in subjects aged 40-54 years who ever and never uptake of preventive care service


Uptake of preventive service $\quad$ Never $-\cdots$ at least 1 time

A4-20. Test of proportional assumption using for all-cause mortality in subjects aged 40-54 years who ever and never uptake of preventive care service


A4-21. Kaplan-Meier curve for all-cause mortality in subjects aged 55-64 years who ever and never uptake of preventive care service


Uptake of preventive service $\quad$ Never $\cdots$ at least 1 time

A4-22. Test of proportional assumption using for all-cause mortality in subjects aged 55-64 years who ever and never uptake of preventive care service


A4-23. Kaplan-Meier curve for all-cause mortality in subjects aged 65-100 years with different uptake of preventive care service


Uptake of preventive service - Never $\cdots$ at least 1 time

A4-24. Test of proportional assumption using Kaplan-Meier curve for all-cause mortality in subjects aged 65-100 years with different uptake of preventive care service


A5-1 Statement of the Bureau of National Health Insurance, Department of National Health Research Institutes

This study is based in part on data from the National Health Insurance Research Database provided by the Bureau of National Health Insurance, Department of Health and managed by National Health Research Institutes. The interpretation and conclusions contained herein do not represent those of Bureau of National Health Insurance, Department of Health or National Health Research Institutes.



[^0]:    *p $=0.006$.

[^1]:    * Event of main cohort was set as all-cause mortality.
    ${ }^{\dagger}$ Subjects with the target chronic disorder at baseline were excluded.

[^2]:    *Multivariate logistic regression (stepwise selection, $X^{2}=902.02, \mathrm{df}=11$ )
    *Covariates including : Age, Sex, Uptake of service, CCI, Existing baseline morbidities, Category of insurance applicant, Level of premium, Most frequent visited region

[^3]:    * Extended Cox proportional hazard regression-counting process for time-dependent covariate
    ${ }^{\dagger}$ Model 1 including covariate : Age, Sex.
    Model 2 including covariate : model $1+$ CCI, Existing baseline morbidities

[^4]:    *Multivariate logistic regression (stepwise selection, $X^{2}=402.91, \mathrm{df}=8$ )
    *Covariates including : Age, Sex, Uptake of service, CCI, Existing baseline morbidities, Category of insurance applicant, Level of premium, Most frequent visited region

[^5]:    * Extended Cox proportional hazard regression-counting process for time-dependent covariate
    ${ }^{\dagger}$ Model 1 including covariate : Age, Sex.
    Model 2 including covariate : model $1+$ CCI, Existing baseline morbidities

[^6]:    *Multivariate logistic regression (stepwise selection and put variables of interest in, $\mathrm{X}^{2}=315.72$, $\mathrm{df}=11$ )
    *Covariates including : Age, Sex, Uptake of service, CCI, Existing baseline morbidities, Category of insurance applicant, Level of premium, Most frequent visited region

[^7]:    *Multivariate logistic regression (stepwise selection, $X^{2}=158.13, \mathrm{df}=8$ )
    *Covariates including : Age, Sex, Uptake of service, CCI, Existing baseline morbidities, Category of insurance applicant, Level of premium, Most frequent visited region

[^8]:    * Multivariate logistic regression
    ${ }^{\dagger}$ Model 1 including covariate : Age, Sex.
    Model 2 including covariate : model $1+$ Uptake of service before endpoint during follow-up
    Model 3 including covariate : model $2+$ category of insurance applicant, Level of premium, Most frequent visited region
    Model 4 including covariate : model $3+$ CCI, Existing baseline morbidities
    ${ }^{\Delta} \mathrm{p}$ value of linear test for trend

[^9]:    * Cox proportional hazard regression
    ${ }^{\dagger}$ Model 1 including covariate : Age, Sex
    Model 2 including covariate : model 1 + Uptake of service before endpoint during follow-up
    Model 3 including covariate : model 2 + category of insurance applicant, Level of premium, Most frequent visited region,
    Model 4 including covariate : model $3+$ CCI, Existing baseline morbidities

[^10]:    * Extended Cox proportional hazard regression-counting process for time-dependent covariate
    ${ }^{\dagger}$ Model 1 including covariate : Age, Sex.
    Model 2 including covariate : model $1+$ CCI, Existing baseline morbidities

[^11]:    * Extended Cox proportional hazard regression-counting process for time-dependent covariate
    ${ }^{\dagger}$ Model 1 including covariate: Age, Sex.
    Model 2 including covariate : model $1+$ CCI, Existing baseline morbidities

[^12]:    * Extended Cox proportional hazard regression-counting process for time-dependent covariate
    ${ }^{\dagger}$ Model 1 including covariate : Age, Sex.
    Model 2 including covariate : model $1+$ CCI, Existing baseline morbidities

